Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| A F | or the | 2022 calendar year, or tax year beginning A | PR 1, 2022 and | ending M | AR 31, 2023 | |
|----------------------------|-------------------|--|--------------------------------------|---------------|------------------------------------|-------------------------------|
| | heck if pplicable | C Name of organization | | | D Employer identif | ication number |
| X | Addres | S OXFAM-AMERICA, INC. | | | | |
| | Name change | | | | 23-70691 | 10 |
| | Initial return | Number and street (or P.O. box if mail is not deli | ivered to street address) | Room/suite | E Telephone number | |
| | Final return/ | 77 NORTH WASHINGTON ST, | • | | 617-482- | |
| | termin- ated | City or town, state or province, country, and 2 | ZIP or foreign postal code | | G Gross receipts \$ | 86,868,582. |
| | Amend return | BOSTON, MA 02114 | - | | H(a) Is this a group r | eturn |
| | Application | I F Name and address of principal officer: ADD. | Y MAXMAN | | for subordinates | s? Yes X No |
| | pendin | SAME AS C ABOVE | | | H(b) Are all subordinates i | ncluded? Yes No |
| <u> </u> | ax-exe | mpt status: X 501(c)(3) 501(c) (| (insert no.) 4947(a)(1) | or 527 | If "No," attach a | a list. See instructions |
| | Vebsit | | | | H(c) Group exemption | |
| K F | orm of | | sociation Other | L Year | of formation: 1974 ı | M State of legal domicile; MA |
| Pa | | Summary | | | | |
| ю | | Briefly describe the organization's mission or most | | | TING SOLUTI | ONS TO |
| ů | | FIGHT INEQUALITY TO END PO | VERTY AND INJUS | TICE | | |
| ərn | _ | | ntinued its operations or dispos | sed of more | ı | |
| Š | | Number of voting members of the governing body (| | | 3 | 21 |
| æ | | Number of independent voting members of the gov | | | | 21 |
| Activities & Governance | | Total number of individuals employed in calendar ye | | | | 296 195 |
| ij | | Total number of volunteers (estimate if necessary) | | | | |
| Ac | | Total unrelated business revenue from Part VIII, col | | | | |
| | D | Net unrelated business taxable income from Form S | 990-1, Part I, line 11 | | 7b Prior Year | Current Year |
| | 8 (| Contributions and grants (Part VIII line 1h) | | | 99,879,774. | 80,530,469. |
| ine | | | | | 0. | 0.00,330,403. |
| Revenue | | nvestment income (Part VIII, column (A), lines 3, 4, | and 7d) | | 682,053. | * * |
| Re | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, | | | 22,035. | 81,122. |
| | | Fotal revenue - add lines 8 through 11 (must equal I | | 1 | 00,583,862. | |
| | | Grants and similar amounts paid (Part IX, column (A | | | 39,647,863. | 32,549,609. |
| | | Benefits paid to or for members (Part IX, column (A) | | | 0. | |
| ω, | | Salaries, other compensation, employee benefits (P | | | 33,137,827. | 32,969,780. |
| se | | Professional fundraising fees (Part IX, column (A), lii | | | 3,196,140. | |
| Expenses | | Total fundraising expenses (Part IX, column (D), line | 04 050 4 | 82. | | |
| ŭ | | Other expenses (Part IX, column (A), lines 11a-11d, | • | | 27,500,664. | 30,031,163. |
| | | Total expenses. Add lines 13-17 (must equal Part IX | | | 03,482,494. | |
| | 19 | Revenue less expenses. Subtract line 18 from line 1 | | | -2,898,632. | -18,542,062. |
| t Assets or id Balances | | | | | ginning of Current Year | End of Year |
| sets alan | 20 | Total assets (Part X, line 16) | | | 97,328,984 . | 81,153,998. |
| t As Id B | 21 | Total liabilities (Part X, line 26) | | | 22,816,853. | |
| | | Net assets or fund balances. Subtract line 21 from | line 20 | | 74,512,131. | 54,205,947. |
| | rt II | Signature Block | | | | |
| | | ties of perjury, I declare that I have examined this return, | | | | y knowledge and belief, it is |
| rue, | correct | a, and complete. Declaration of preparer (other than office | r) is based on all information of wh | nich preparer | has any knowledge. | |
| ς. | - | Signature of officer | | | I Date | |
| Sigr | L. | · · | MDEY GIIDED | | Date | |
| Here | e | Type or print name and title | TREASURER | | | |
| | | · · · | Despararia aignotura | ΙΓ | Date Check [| PTIN |
| aid | , | Print/Type preparer's name BRENDA L. BOOTH | Proparer's signature | | 8/09/23 self-emplo | |
| | arer | Firm's name CBIZ MHM, LLC | wienes vi. Waa | U | | 26-3753134 |
| | Only | Firm's address 500 BOYLSTON STREE | የጥ | | FIIII S EIN Z | <u> </u> |
| -00 | Jy | BOSTON, MA 02116 | - | | Phone no 61 | 7-761-0600 |
| May | the IR | S discuss this return with the preparer shown above | ve? See instructions | | 1 Holle Ho. 0 1 | X Yes No |

Other program services (Describe on Schedule O.)

7,720,813. including grants of \$

72,470,249.

Form 990 (2022)

232002 12-13-22

) (Revenue \$

Form 990 (2022) OXFAM-AMERICA, INC. Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|----------|----------|--|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | X | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | <u> </u> | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | x |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | Ť | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | - | | |
| 8 | , , | | | x |
| _ | Schedule D, Part III | 8 | | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | \ . , |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | 7.7 | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | _X_ | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | _X_ | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | X | |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | X | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes." complete | | | |
| | Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| _ | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Х | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | Х | |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | - 114 | | |
| D | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | | 14b | Х | |
| 15 | or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | 175 | | |
| 13 | | 15 | Х | |
| 16 | foreign organization? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | 13 | - 21 | |
| 16 | | 46 | | x |
| 4- | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | v | |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | <u> </u> | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | _V |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | ,, |
| | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | <u> </u> |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | X | |

Form 990 (2022) OXFAM-AMERICA, INC.
Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|--------|--|------------|-----|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | <u>X</u> |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | X | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | 37 |
| | Schedule K. If "No," go to line 25a | 24a | | <u>X</u> |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c 24d | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 240 | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 05.0 | | х |
| h | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | |
| D | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete | | | |
| | | 25b | | х |
| 26 | Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | 250 | | |
| 20 | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| _, | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| - | "Yes," complete Schedule L, Part IV | 28a | | Х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i> | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | _X_ |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | X | |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | X | |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | X | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | X | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | ξ, | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | _X_ | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | v |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | _X_ |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | х | |
| Par | Note: All Form 990 filers are required to complete Schedule O **T V Statements Regarding Other IRS Filings and Tax Compliance | 38 | Λ | |
| . u | Chack if Schoolule O contains a reasonage or note to any line in this Part V | | | |
| | Check it Schedule O contains a response of note to any line in this Part V | | Yes | No |
| 10 | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 85 | | 169 | 140 |
| | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | 1 | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| • | (gambling) winnings to prize winners? | 1c | Х | |
| 232004 | + 12-13-22 | _ | | (2022) |

| Form 990 (2) | | NC. | | 23-7069110 | Р | age 5 |
|--------------|---------------------------------------|--|------|------------|-----|-------|
| Part V | Statements Regarding Other IRS Filing | s and Tax Compliance _{(contine} | ued) | | | |
| | | | | | Yes | No |

| | | | | | 169 | 140 |
|----------|--|------------|-----------------------|-----|-----|-----|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2 a | 296 | | ., | |
| _ | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | | 2b | Х | 37 |
| 3a | | | | 3a | | Х |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | | | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | | | | х | |
| L | financial account in a foreign country (such as a bank account, securities account, or other financial a | ccoun | τ)'? | 4a | Λ | |
| ь | If "Yes," enter the name of the foreign country SENEGAL See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ar | count | re (EDAD) | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | .s (FBAN). | 5a | | Х |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did th | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributi | | | | | |
| | were not tax deductible? | | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | vices p | rovided to the payor? | 7a | | Х |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | as requ | iired | | | |
| | to file Form 8282? | | | 7с | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co | ontract | :? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra | | | 7f | | Х |
| 9 | If the organization received a contribution of qualified intellectual property, did the organization file Fo | | | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiza | | | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | by the | 9 | | | |
| 9 | sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. | | | 8 | | |
| a | Did the agreement of the second of the secon | | | 9a | | |
| b | Did the constraint and in the contract of the | | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | OD. | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | |
| а | Gross income from members or shareholders | 11a | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | |
| | amounts due or received from them.) | 11b | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041? |) | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | ا .ء. ا | Ì | | | |
| | organization is licensed to issue qualified health plans | 13b | | | | |
| | Enter the amount of reserves on hand | 13c | | 44- | | Х |
| 14a | | | | 14a | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedules the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune | | | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner excess parachute payment(s) during the year? | | | 15 | | Х |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | 13 | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | incom | ne? | 16 | | Х |
| 10 | If "Yes," complete Form 4720, Schedule O. | . 1110011 | ie? | 10 | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac | tivities | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | | 17 | | |
| | If "Yes," complete Form 6069. | | | | | |
| | | _ | | | 200 | |

232005 12-13-22

Form **990** (2022)

OXFAM-AMERICA, INC. 23-7069110 Page 6 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 21 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 21 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 6 Did the organization have members or stockholders? 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 10b Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed MA, AL, AK, AZ, AR, CA, CT, DE, FL, GA, HI, ID Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Own website Another's website X Upon request __ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records

77 NORTH WASHINGTON STREET, SUITE 500, BOSTON, MA 02114

Form **990** (2022)

CYNTHIA CRONAN - 617-294-5745

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) Name and title | (B) Average hours per | box | not c | Pos heck i ss per | more rson is | than o | n an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--|--|------------------|-----------------------|-------------------------|-----------------|------------------------------|------|---|---|--|
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer 5 | Key employee | Highest compensated employee | | from the organization (W-2/1099-MISC/ 1099-NEC) | from related organizations (W-2/1099-MISC/ 1099-NEC) | other compensation from the organization and related organizations |
| (1) MAXMAN, ABBY PRESIDENT | 39.90 | | | x | | | | 460,082. | 0. | 43,010. |
| (2) KURMANN, THOMAS | 40.00 | | | ^ | | | | 400,002. | 0. | 43,010. |
| VP. RESOURCE DEVELOPMENT | 0.00 | | | | Х | | | 284,607. | 0. | 38,858. |
| (3) MUTASAH, TAWANDA | 40.00 | | | | 21 | | | 204,007. | | 30,030. |
| VP_GLOBAL PARTNERSHIPS AND IMPACT | 0.00 | | | | х | | | 263,102. | 0. | 36,822. |
| (4) CUMMINGS, GINA | 38.00 | | | | <u></u> | | | | • | |
| VP, ADVOCACY, ALLIANCES & POLICY | 2.00 | | | | х | | | 249,142. | 0. | 39,112. |
| (5) CASTERA, ANGELINE | 40.00 | | | | | | | - , | - | |
| VP PPL/CULTURE/GLOBAL HR (UNTIL 9/22 | 0.00 | | | | Х | | | 216,355. | 0. | 36,781. |
| (6) LAWSON-LARTEGO, LATE | 40.00 | | | | | | | | | - |
| CHIEF INNOVATION OFFICER, AGILE | 0.00 | | | | | Х | | 198,005. | 0. | 34,563. |
| (7) TSONGAS, ASHLEY | 40.00 | | | | | | | | | |
| CHIEF OF STRATEGY AND SYSTEMS | 0.00 | | | | Х | | | 193,567. | 0. | 30,720. |
| (8) CRONAN, CYNTHIA | 39.25 | | | | | | | | | |
| CFO/ASST. TREASURER | 0.75 | | | Х | | | | 197,079. | 0. | 17,991. |
| (9) ROONEY, ALISSA CATHERINE | 40.00 | | | | | | | | | |
| INTERIM VP, PUBLIC ENGAGEMENT | 0.00 | | | | Х | | | 191,532. | 0. | 14,393. |
| (10) RAMISETTY, ALIVELU | 40.00 | | | | | | | | | |
| CHIEF, GENDER JUSTICE & INCLUSION OF | 0.00 | | | | | X | | 170,680. | 0. | 33,211. |
| (11) CLACK, MARK | 40.00 | | | | | | | | | |
| DIR. GOVT RELATIONS & PUBLIC POLICY | 0.00 | | | | | X | | 177,887. | 0. | 17,039. |
| (12) MALLETTE, KENNETH | 40.00 | | | | | ,, | | 175 000 | 0 | 17 040 |
| DIR. MARKETING STRATEGY | 0.00 | | | | | X | | 175,222. | 0. | 17,940. |
| (13) NOTICK, PHILIP | 40.00 | | | | | ٠, | | 170 440 | 0 | 0 060 |
| ENTERPRISE TECHNICAL ARCHITECT | 0.00 | | | | | X | | 179,448. | 0. | 8,869. |
| (14) STROME, GRACE ASSISTANT SECRETARY | 40.00 | - | | х | | | | 165 220 | 0. | 17 700 |
| (15) HYLTON, PATRICIA | 40.00 | | | Δ | | | | 165,328. | 0. | 17,782. |
| INTERIM VP, PPL/CULTURE/GLOBAL HR | 0.00 | | | | Х | | | 163,947. | 0. | 18,307. |
| (16) HAMILTON, JOE H. | 3.50 | | | | | | | 103,747. | 0. | 10,307. |
| CHAIR | 0.00 | x | | Х | | | | 0. | 0. | 0. |
| (17) SHACHOY, JAMEY | 2.50 | | | <u> </u> | | | | | • | <u>·</u> |
| TREASURER | 0.00 | Х | | Х | | | | 0. | 0. | 0. |
| | | _ | | | - | | | | • • | Form 990 (2022) |

232007 12-13-22

Form 990 (2022)

| Form 990 (2022) 0211 7111 1: | HILLICH, I | .110 | • | | | | | | 23 7003 | TTO Tage | |
|---|----------------------|--------------------------------|---------------------------|---------|--------------|------------------------------|--------|------------------------------|-------------------|--------------------------|--|
| Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) | | | | | | | | | | | |
| (A) | (B) | | (D) | (E) | (F) | | | | | | |
| Name and title | Average | (do | not c | Pos | | | one | Reportable | Reportable | Estimated | |
| | hours per | box | , unles | ss per | rson i | s both | n an | compensation | compensation | amount of | |
| | week | | Cer an | la a a | recio | rrus | iee) | from | from related | other | |
| | (list any hours for | recto | | | | | | the | organizations | compensation | |
| | related | or di | ee ee | | | ated | | organization | (W-2/1099-MISC/ | from the | |
| | organizations | ustee | trust | | 96 | ubeus | | (W-2/1099-MISC/ 1099-NEC) | 1099-NEC) | organization and related | |
| | below | lual tr | tional | | yoldı | yee yee | _ | 1099-NEO) | | organizations | |
| | line) | Individual trustee or director | In stit utio nal tru stee | Officer | Key employee | Highest compensated employee | Former | | | organizations | |
| (18) REGAN, JACK | 1.00 | | | | | | | | | | |
| SECRETARY | 0.00 | Х | | Х | | | | 0. | 0. | 0. | |
| (19) SINGH, SMITA | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (20) ALI, MOHAMAD | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (21) FRETT, LATANYA | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (22) SHAH, SONAL | 1.00 | | | | | | | | | | |
| DIRECTOR (UNTIL 12/31/22) | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (23) TSAI, DABIE | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (24) WILLIAMS, KIM | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (25) BEBBINGTON, ANTHONY | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| (26) TORRENS, TARA | 1.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. | |
| 1b Subtotal | | | | | | | | 3,285,983. | 0. | 405,398. | |
| c Total from continuation sheets to Par | t VII, Section A | | | | | | | 0. | 0. | 0. | |
| d Total (add lines 1b and 1c) | | | | | | | | 3,285,983. | 0. | 405,398. | |
| 2 Total number of individuals (including by | it not limited to th | ഫ | licta | d ah | 001/0 |) wh | n ra | ceived more than \$100 | 000 of reportable | | |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

Yes No

X

X

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|---------------------------------|---------------------|
| GIVEBRIDGE INC., 525 W. MONROE ST., SUITE | | |
| 900, CHICAGO, IL 60661-3793 | FUNDRAISING | 2,349,280. |
| CHONG + KOSTER LLC, 1640 RHODE ISLAND | | |
| AVE., NW, WASHINGTON, DC 20036 | SUPPORTER ENGAGEMENT | 1,830,654. |
| BLUE STATE DIGITAL, INC., 41 FLATBUSH | FUNDRAISING/CONSULTI | |
| AVENUE, 8TH FLOOR, BROOKLYN, NY 11217 | NG | 1,105,429. |
| META PLATFORMS, INC, 1601 WILLOW ROAD | | |
| MENLO PARK, CALIFORNIA, CA 94025 | SUPPORTER ENGAGEMENT | 1,095,372. |
| NEW CANVASSING EXPERIENCE | | |
| 78 SAN MARCOS ST., AUSTIN, TX 78702 | FUNDRAISING | 1,080,317. |
| 2 Total number of independent contractors (including but not limited to those listed | d above) who received more than | |
| \$100,000 of compensation from the organization 19 | | |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2022)

| CA Name and title | Form 990 OXFAM-AM | ERICA, I | .NC | | | | | | | 23-706 | 9110 |
|--|--|----------------|-------|----------|-------|-------|----------|------|---------------------|--|---------------|
| (A) Name and title Average hours per week (list any protection related organizations below line) (27) MUNIANA, CARL 1.00 DIRECTOR 0.00 X 0.00 | Part VII Section A. Officers, Directors, Tru | ustees, Key En | nplo | yee | s, ar | nd H | lighe | est | Compensated Employe | ees (continued) | |
| Name and title | | I | | | | | | | 1 | | (F) |
| Nour Per Week (list any hours for related organizations below line) 2 | | 1 | | | | | | | | | |
| Per Week (list any) Fig. Per Week (list any) Fig. Per Pe | Name and the | 1 | (cl | | | | | lv) | • | | |
| | | 1 | (0) | I | T | liat | I | ', | <u> </u> | | |
| (igit any cristate comparizations | | | | | | | ee ee | | | 1 | |
| 1.00 X | | | ctor | | | | oldr | | | | |
| 1.00 X | | 1 | direc | | | | ed em | | | (** = ** * * * * * * * * * * * * * * * * | |
| 1.00 X | | | ee or | stee | | | nsate | | | | |
| 1.00 X | | organizations | trust | al tr | | yee | ed wo | | | | organizations |
| 1.00 X | | below | idua | igi l | er | ld me | esto | er | | | |
| DIRECTOR O. O X O. O O. O O. O | | line) | Indiv | Instit | Offic | Key 6 | High | Form | | | |
| DIRECTOR O. O X O. O O. O O. O | (27) MUNANA, CARL | 1.00 | | | | | | | | | |
| (28) SILBERMAN, MICHAEL DIRECTOR (29) KHARAS, HOMT 1.00 DIRECTOR (30) JAWICKRAMA, SHERINE DIRECTOR (30) JAWICKRAMA, SHERINE DIRECTOR (31) AKALLU, BISRAT 1.00 DIRECTOR (32) GREEN-RILEY, NAIMA 1.00 DIRECTOR (33) KAKAR, YANA AYESHA 1.00 DIRECTOR (34) JOHNSON, LIONEL C. DIRECTOR (35) ALF, MARGIE 1.00 DIRECTOR (36) FAUL, ROSHAN DIRECTOR (37) MEZOUI, OUSSAMA DIRECTOR (30) O. (37) MEZOUI, OUSSAMA DIRECTOR (30) O. (37) MEZOUI, OUSSAMA DIRECTOR (30) O. (30) DIRECTOR (30) O. (31) O. (32) DIRECTOR (33) CARAR OLD ALL OL | • | | х | | | | | | 0. | 0. | 0. |
| DIRECTOR (29) KHARAS, HOMI 1.00 1.00 X 0.0.0 0.0.0 0.0.0 0.00 0 | | | | | | | | | | | |
| 1.00 | | | x | | | | | | 0. | 0. | 0. |
| DIRECTOR 0.00 X 0.00 | | | | | | | | | | | |
| (30) JAYWICKRAMA, SHERINE | | | v | | | | | | 0 | 0 | l n |
| DIRECTOR 0.00 X 0.00 | | | | | | | \vdash | | | • | • |
| 1.00 DIRECTOR 0.00 X 0.00 | • | | y | | | | | | _ | <u></u> | |
| DIRECTOR | | | ^ | \vdash | | | \vdash | | 1 | U • | · · |
| 1.00 | | | 37 | | | | | | | _ | _ |
| DIRECTOR | | | Λ | | | | | | 0. | 0. | 0. |
| 1.00 | | | ., | | | | | | | 0 | |
| DIRECTOR | | | X | | | | | | 0. | 0. | 0. |
| 1.00 0.0 | | | | | | | | | | | |
| DIRECTOR | | | Х | | | | | | 0. | 0. | 0. |
| 1.00 DIRECTOR | | | | | | | | | | | |
| DIRECTOR | | | Х | | | | | | 0. | 0. | 0. |
| 1.00 DIRECTOR | | | | | | | | | | | |
| DIRECTOR | DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| 1.00 O. | (36) PAUL, ROSHAN | | | | | | | | | | |
| DIRECTOR | DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| | (37) MEZOUI, OUSSAMA | | | | | | | | | | |
| | DIRECTOR | 0.00 | Х | | | | | | 0. | 0. | 0. |
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Form 990 (2022) OXFAM-AMERICA, INC.
Part VIII Statement of Revenue

| | | | Check if Schedule O contains a | response o | or note to any lin | e in this Part VIII | | | |
|--|----|---|---|------------|--------------------|---------------------|------------------------------------|----------------------------|---------------------------------------|
| | | | | • | • | (A) | (B) | (C) | (D) |
| | | | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under |
| | | | | | | | iunction revenue | business revenue | sections 512 - 514 |
| S S | 1 | a | Federated campaigns | 1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | | Membership dues | 1b | | | | | |
| يَ ق | | | Fundraising events | 1c | | | | | |
| ifts | | | Related organizations | 1d | | | | | |
| nila | | | Government grants (contributions) | 1e | | | | | |
| Sir | | | All other contributions, gifts, grants, and | | | | | | |
| uti | | • | similar amounts not included above | 1f | 80,530,469. | | | | |
| Q ţ | | a | Noncash contributions included in lines 1a-1f | 1g \$ | 1,585,357. | | | | |
| Sol | | - | - | | | 80,530,469. | | | |
| <u> </u> | | | Total / Idd In co Ta Ti | | Business Code | , , | | | |
| Φ. | 2 | а | | | | | | | |
| Vice | | b | | | | | | | |
| Ser | | c | | | | | | | |
| ım (| | d | | | | | | | |
| gra Re | | e | - | | | | | | |
| Program Service Revenue | | | All other program service revenue | | | | | | |
| | | | Total. Add lines 2a-2f | | | | | | |
| | 3 | 9 | Investment income (including divider | | | | | | |
| | Ŭ | | · · · · · · · · · · · · · · · · · · · | | | 518,456. | | | 518,456. |
| | 4 | | Income from investment of tax-exem | | | , , , , , , , | | | , , , , , , , , , , , , , , , , , , , |
| | 5 | | Royalties | - | | 81,069. | | | 81,069. |
| | J | | rioyanies |) Real | (ii) Personal | , , , , , | | | , , , |
| | 6 | 2 | Gross rents6a | , | () | | | | |
| | | | Less: rental expenses 6b | | | | | | |
| | | | Rental income or (loss) 6c | | | | | | |
| | | | Not rental income or (loss) | | | | | | |
| | | | | ecurities | (ii) Other | | | | |
| | • | _ | | 738,535. | | | | | |
| | | h | Less: cost or other basis | , | | | | | |
| <u>e</u> | | _ | | 511,495. | | | | | |
| her Revenue | | c | | 227,040. | | | | | |
| Jev | | | Net gain or (loss) | - | | 227,040. | | | 227,040. |
| er F | | | Gross income from fundraising events (r | | | , | | | , |
| g | Ū | _ | including \$ | | | | | | |
| | | | contributions reported on line 1c). Se | - 1 | | | | | |
| | | | Part IV, line 18 | | | | | | |
| | | b | Less: direct expenses | | | | | | |
| | | | Net income or (loss) from fundraising | | | | | | |
| | | | Gross income from gaming activities | | | | | | |
| | | | Part IV, line 19 | I | | | | | |
| | | b | Less: direct expenses | | | | | | |
| | | | Net income or (loss) from gaming ac | | | | | | |
| | | | Gross sales of inventory, less returns | | | | | | |
| | | | and allowances | | | | | | |
| | | b | Less: cost of goods sold | | | | | | |
| | | | Net income or (loss) from sales of inv | | | | | | |
| | | | · , | | Business Code | | | | |
| sno | 11 | а | MISCELLANEOUS REVENUE | | 900099 | 53. | | | 53. |
| Miscellaneous Revenue | | b | | | | | | | |
| ells eve | | С | | | | | | | |
| lsc B | | d | All other revenue | | | | | | |
| 2 | | | Total. Add lines 11a-11d | | | 53. | | | |
| | 12 | | Total revenue. See instructions | | | 81,357,087. | 0. | 0. | 826,618. |

Form 990 (2022) OXFAM-AMERICA, INC. Part IX Statement of Functional Expenses

| | 504(1/0) - 1504(1/4) - 1 - 1 | .1.111 | | 1 . 1 | |
|----------|--|--------------------------------|-----------------------------|---------------------------------|---------------------------------------|
| Secti | on 501(c)(3) and 501(c)(4) organizations must comp | | | npiete column (A). | |
| | Check if Schedule O contains a respon | nse or note to any line in (A) | this Part IX | (C) | |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | 986,786. | 986,786. | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | 31,562,823. | 31,562,823. | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 2,805,280. | 1,011,403. | 1,447,136. | 346,741. |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 23,239,573. | 16,798,739. | 2,340,620. | 4,100,214. |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | 1,109,871. | 823,556. | 97,200. | 189,115. |
| 9 | Other employee benefits | 4,007,200. | 2,759,190. | 550,260. | 697,750. |
| 10 | Payroll taxes | 1,807,856. | 1,225,964. | 263,152. | 318,740. |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | 195,828. | 103,446. | 59,354. | 33,028. |
| С | Accounting | 450,897. | | 131,684. | 266,675. |
| d | Lobbying | 254,116. | 254,116. | | |
| е | Professional fundraising services. See Part IV, line 17 | 4,348,597. | | | 4,348,597. |
| f | Investment management fees | | | | |
| g | , | 6 254 252 | 4 464 006 | E40 206 | 1 400 040 |
| | column (A), amount, list line 11g expenses on Sch O.) | 6,371,372. | | 510,306. | 1,400,040. |
| 12 | Advertising and promotion | 367. | | 367. | 0 001 000 |
| 13 | Office expenses | 2,392,574. | | 51,213. | 2,281,290. |
| 14 | Information technology | 2,046,841. | 978,176. | 245,870. | 822,795. |
| 15 | Royalties | 2,214,757. | 1,544,070. | 277,523. | 393,164. |
| 16 | Occupancy | 1,156,981. | 1,072,020. | 31,023. | 53,104. |
| 17 | Travel | 1,130,901. | 1,072,020. | 31,023. | 33,330. |
| 18 | Payments of travel or entertainment expenses | | | | |
| 40 | for any federal, state, or local public officials | 611,503. | 599,650. | 1,808. | 10,045. |
| 19 20 | Conferences, conventions, and meetings | 011,303. | 3,0,000 | 1,000• | 10,043. |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 202,850. | 171,560. | 16,438. | 14,852. |
| 23 | Insurance | 192,095. | 50,982. | 136,859. | 4,254. |
| 24 | Other expenses. Itemize expenses not covered | | 20,3021 | | |
| | above. (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | MEMBERSHIPS/DUES/SUBS. | 7,494,159. | 7,199,103. | 101,302. | 193,754. |
| b | SUPPORTER ENGAGEMENT | 3,446,983. | 444,457. | , | 3,002,526. |
| c | PRINTING AND PUBLICATIO | 1,421,700. | 15,243. | | 1,406,457. |
| d | POSTAGE AND SHIPPING | 649,405. | | | 649,405. |
| е | All other expenses | 928,735. | 295,330. | 116,603. | 516,802. |
| 25 | Total functional expenses. Add lines 1 through 24e | 99,899,149. | 72,470,249. | 6,378,718. | 21,050,182. |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form **990** (2022)

| Pai | IL A | Dalance Sheet | | | | | |
|-----------------------------|------|--|-------------|---------------------|---------------------------------|----------|---------------------------|
| | | Check if Schedule O contains a response or note to | any | line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 18,182,502. | 1 | 11,413,505. |
| | 2 | Savings and temporary cash investments | | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | 19,820,763. | 3 | 12,970,555. |
| | 4 | Accounts receivable, net | | | 1,114,316. | 4 | 1,334,469. |
| | 5 | Loans and other receivables from any current or for | | | | | |
| | | trustee, key employee, creator or founder, substanti | ial c | ontributor, or 35% | | | |
| | | controlled entity or family member of any of these p | erso | ns | | 5 | |
| | 6 | Loans and other receivables from other disqualified | pers | sons (as defined | | | |
| | | under section 4958(f)(1)), and persons described in | sect | ion 4958(c)(3)(B) | | 6 | |
| S | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| Ÿ | 9 | | | | 2,140,449. | 9 | 1,479,869. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D 10 | 0a | 8,315,663. | | | |
| | b | Less: accumulated depreciation10 | 0b | 7,582,743. | 782,244. | 10c | 732,920. |
| | 11 | Investments - publicly traded securities | | | 54,919,278. | 11 | 48,365,507. |
| | 12 | Investments - other securities. See Part IV, line 11 | | | | 12 | |
| | 13 | Investments - program-related. See Part IV, line 11 | | | | 13 | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | 369,432. | 15 | 4,857,173. | | |
| | 16 | Total assets. Add lines 1 through 15 (must equal lin | | | 97,328,984. | 16 | 81,153,998. |
| | 17 | Accounts payable and accrued expenses | 8,641,829. | 17 | 9,030,095. | | |
| | 18 | Grants payable | 8,535,093. | 18 | 8,481,807. | | |
| | 19 | Deferred revenue | | 779,289. | 19 | 286,536. | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete Part | : IV c | of Schedule D | | 21 | |
| S | 22 | Loans and other payables to any current or former of | office | er, director, | | | |
| ijĔ | | trustee, key employee, creator or founder, substanti | ial c | ontributor, or 35% | | | |
| Liabilities | | controlled entity or family member of any of these p | erso | ns | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated | thir | d parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated thi | ird p | arties | | 24 | |
| | 25 | Other liabilities (including federal income tax, payab | les t | o related third | | | |
| | | parties, and other liabilities not included on lines 17- | -24). | Complete Part X | | | |
| | | of Schedule D | | <u> </u> | 4,860,642. | | 9,149,613. |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 22,816,853. | 26 | 26,948,051. |
| | | Organizations that follow FASB ASC 958, check I | here | X | | | |
| ĕ | | and complete lines 27, 28, 32, and 33. | | | 22 552 426 | | 00 555 045 |
| <u>la</u> | 27 | Net assets without donor restrictions | 30,770,136. | 27 | 20,757,047. | | |
| Ba | 28 | Net assets with donor restrictions | 43,741,995. | 28 | 33,448,900. | | |
| Pun | | Organizations that do not follow FASB ASC 958, | che | ck here | | | |
| Ē | | and complete lines 29 through 33. | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| sse | 30 | Paid-in or capital surplus, or land, building, or equip | | | | 30 | |
| t As | 31 | Retained earnings, endowment, accumulated incom | | | E4 E40 404 | 31 | E4 005 045 |
| Se | 32 | Total net assets or fund balances | | 1 | 74,512,131. | 32 | 54,205,947. |
| | 33 | Total liabilities and net assets/fund balances | | | 97,328,984. | 33 | 81,153,998. |

| | · | | | | | |
|----|--|--------|---------|-------------|-----|------------|
| Pa | T XI Reconciliation of Net Assets | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | <u></u> | | | X |
| | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | <u>.,35</u> | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 99 | ,89 | 9,1 | <u>49.</u> |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 3,54 | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 74 | 1,51 | 2,1 | <u>31.</u> |
| 5 | Net unrealized gains (losses) on investments | 5 | | .,81 | 2,4 | 20. |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | 4 | 8,2 | 98. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 54 | 1,20 | 5,9 | <u>47.</u> |
| Pa | t XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u></u> | | | |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | |
| | consolidated basis, or both: | | | | | |
| | Separate basis X Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sch | | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | | За | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi | ed aud | lit | | | |
| | are studies explain why an School to O and describe any stone tolers to undergo such studies | | | 26 | | |

Form **990** (2022)

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Employer identification number Name of the organization OXFAM-AMERICA, 23-7069110 INC. Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|----------|--|----------------------|-----------------------------|-------------------------------|----------------------------|---------------------|----------------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | | 84391623. | 72811680. | 107251906 | 99879774. | 80530469. | 444865452 |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| _ | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 84391623. | 72811680. | 107251906 | 99879774. | 80530469. | 444865452 |
| | The portion of total contributions | | | | | | |
| Ū | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 30123703. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 414741749 |
| | etion B. Total Support | | | | | | <u> </u> |
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2010 | (a) 2020 | (4) 2021 | (e) 2022 | (f) Total |
| | | 84391623. | (b) 2019 7 2 8 1 1 6 8 0 | (c) 2020 1 0 7 2 5 1 9 0 6 | (d) 2021 99879771 | | |
| | | 04331023. | 72011000. | 10/231300 | JJ07J174. | 003304031 | 111003132 |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | 1116903. | 630,162. | 366,990. | 372 704 | 599,525. | 3086374. |
| | and income from similar sources | 1110903. | 030,102. | 300,330. | 314,134. | 399,343. | 3000374. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | 771 | 60 | 1 | 53. | 16 600 |
| | assets (Explain in Part VI.) | 59. | 774. | 68. | 15,745. | 55. | 16,699. 447968525 |
| | Total support. Add lines 7 through 10 | | | | | i | 44/900525 |
| | Gross receipts from related activities, | | | | | 12 | |
| 13 | First 5 years. If the Form 990 is for the | - | st, second, third, t | fourth, or fifth tax y | year as a section 5 | 01(c)(3) | |
| <u> </u> | organization, check this box and stop | | | | | | |
| | ction C. Computation of Publi | | | . (2) | | T I | 02 50 |
| | Public support percentage for 2022 (I | | | column (f)) | | 14 | 92.58 % |
| | Public support percentage from 2021 | | | | | 15 | 92.67 % |
| 16a | 33 1/3% support test - 2022. If the | | | | 14 is 33 1/3% or m | ore, check this bo | |
| | stop here. The organization qualifies | | - | | | | |
| b | 33 1/3% support test - 2021. If the | | | | line 15 is 33 1/3% | or more, check th | is box |
| | and stop here. The organization qual | • | | | | | |
| 17a | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the fact | s-and-circumstance | es test, check this | box and stop he | re. Explain in Part | VI how the organiz | zation |
| | meets the facts-and-circumstances te | - | | | | | |
| b | 10% -facts-and-circumstances test | - 2021. If the org | anization did not d | check a box on line | e 13, 16a, 16b, or 1 | 17a, and line 15 is | 10% or |
| | more, and if the organization meets the | ne facts-and-circum | stances test, che | ck this box and st | top here. Explain i | n Part VI how the | |
| | organization meets the facts-and-circu | | - | • | | | |
| 18 | Private foundation. If the organization | on did not check a l | oox on line 13, 16 | a, 16b, 17a, or 17b | o, check this box a | nd see instructions | s |
| | | | | | | Cabadula A | (Form 990) 2022 |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|------|--|-------------|-----------------|------------------|----------|----------|-----------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 78 | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| k | Amounts included on lines 2 and 3 received | | | | | | |
| | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Sec | ction B. Total Support | | T | Т | т | | |
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included on line 10b, | | | | | | |
| | whether or not the business is | | | | | | |
| | regularly carried on | | | | 1 | 1 | |
| 12 | Other income. Do not include gain or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the | • | | • | • | .,., | |
| 60 | check this box and stop here | | | | | | <u></u> |
| | etion C. Computation of Publi | | | (6) | | l an l | |
| | Public support percentage for 2022 (I | , , , , , , | , | (// | | 15 | <u>%</u> |
| | Public support percentage from 2021 ction D. Computation of Investigation | | | | | 16 | % |
| | Investment income percentage for 20 | | | ne 13 column (f) | | 17 | 0/ |
| | Investment income percentage from | | | | | 18 | <u>%</u> |
| | 33 1/3% support tests - 2022. If the | | | | | | |
| 196 | more than 33 1/3%, check this box ar | | | | | | |
| L | 33 1/3% support tests - 2021. If the | | | | | | |
| | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation If the organization | | | | | | |

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

 If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|------|-----|----|
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| 01- | | |
| 9b | | |
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| 9c | | |
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| | | |
| 10a | | |
| | | |
| 10b | | |

232024 12-09-22

| Га | Gontinued) | | | |
|-----|--|-----------|-----|-----|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| 800 | detail in Part VI. tion B. Type I Supporting Organizations | 11c | | |
| Sec | tion B. Type i Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| _ | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| Sec | supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations | 2 | | |
| | tion of type it cupperting organizations | | Yes | No |
| 4 | Were a majority of the erganization's directors or trustees during the tay year also a majority of the directors | | res | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | 1 | | |
| Sec | the supported organization(s). tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | 103 | 140 |
| • | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins | struction | s). | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

232025 12-09-22

| Schedule / | A (Form | 990) | 2022 |
|------------|---------|------|------|

5

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

3 Minimum asset amount for prior year (from Section B, line 8, column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

Enter greater of line 2 or line 3.

instructions).

Income tax imposed in prior year

3

4 5

6

Schedule A (Form 990) 2022

e Excess from 2022

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

2022

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| | ne of orga | nization | ions. Complete Fait III. | | | Emplo | yer identification i | number |
|--------|------------|--|--|---|---|----------|--|---------------------------------------|
| 1 Vali | no or orga | | MERICA, INC. | | | Linpid | 23-706911 | |
| Pa | art I-A | Complete if the org | anization is exempt und | der section 501(c) | or is a section 52 | 27 ora | anization. | |
| 2 | Political | a description of the organiz campaign activity expendit | ation's direct and indirect politi ures gn activities | cal campaign activities i | in Part IV. | \$ _ | | |
| Pa | art I-B | Complete if the org | anization is exempt und | der section 501(c)(| 3). | | | |
| 1 | Enter the | amount of any excise tax | incurred by the organization un | der section 4955 | | \$ | | |
| 2 | Enter the | e amount of any excise tax | incurred by organization manag | gers under section 4955 | i | \$ | | |
| 3 | If the org | anization incurred a sectio | n 4955 tax, did it file Form 4720 | o for this year? | | | Yes | No |
| 4a | Was a co | orrection made? | | | | | Yes | No |
| | | describe in Part IV. | anization is exempt und | law as ation FO1/a | avaant aastian / | =04/a\ | (a) | |
| | art I-C | | - | | | | | |
| | | | by the filing organization for se | • | *************************************** | \$. | | |
| 2 | | | ization's funds contributed to o | | | Ф | | |
| 3 | | | . Add lines 1 and 2. Enter here | | | Ф. | | |
| Ü | | | | | | \$ | | |
| 4 | | | 1120-POL for this year? | | | | | No |
| 5 | made pa | yments. For each organizations received that were pro | nployer identification number (E tion listed, enter the amount pa comptly and directly delivered to additional space is needed, pro | id from the filing organize a separate political organize | zation's funds. Also er anization, such as a se | nter the | amount of political | |
| | | (a) Name | (b) Address | (c) EIN | (d) Amount paid filing organization funds. If none, ent | on's | (e) Amount of po contributions recei promptly and di delivered to a sep political organiza If none, enter | ved and rectly parate ation. |
| | | | | | | | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2022

LHA

232041 11-08-22

| Schedule C (Form 990) 2022 | OXFAM-AMERI | CA. INC. | | 23-7 | 069110 Page 2 |
|---|--|-------------------------------------|-------------------------|--|------------------------------------|
| Part II-A Complete if the org | janization is exer | npt under section | 1 501(c)(3) and file | ed Form 5768 (ele | ction under |
| section 501(h)). | | | | | |
| A Check if the filing organiza | ation belongs to an affi | liated group (and list in | Part IV each affiliated | group member's name | e, address, EIN, |
| expenses, and sha | re of excess lobbying | expenditures). | | | |
| B Check if the filing organiza | ation checked box A a | nd "limited control" pro | visions apply. | Γ | |
| | ts on Lobbying Expe ditures" means amou | nditures ınts paid or incurred.) | | (a) Filing organization's totals | (b) Affiliated group totals |
| 1a Total lobbying expenditures to influ | uence public opinion (| grassroots lobbying) | | 147,659. | |
| b Total lobbying expenditures to infli | | | | 106,457. | |
| c Total lobbying expenditures (add li | • | , , , , , , | | 254,116. | |
| d Other exempt purpose expenditure | | | | 78,594,851. | |
| e Total exempt purpose expenditure | | | | 78,848,967. | |
| f _Lobbying nontaxable amount. Ento | | | | 1,000,000. | |
| If the amount on line 1e, column (a) o | | bying nontaxable am | | | |
| Not over \$500,000 | | the amount on line 1e. | | | |
| Over \$500,000 but not over \$1,000 | 0,000 \$100,00 | 00 plus 15% of the exc | ess over \$500,000. | | |
| Over \$1,000,000 but not over \$1,5 | | 00 plus 10% of the exc | | | |
| Over \$1,500,000 but not over \$17. | | 00 plus 5% of the exces | | | |
| Over \$17,000,000 | \$1,000, | | , , | | |
| | | | | | |
| g Grassroots nontaxable amount (er | nter 25% of line 1f) | | | 250,000. | |
| h Subtract line 1g from line 1a. If zer | o or less, enter -0- | | | 0. | |
| i Subtract line 1f from line 1c. If zero | o or less, enter -0- | | | 0. | |
| j If there is an amount other than ze | ro on either line 1h or | line 1i, did the organiza | ation file Form 4720 | | |
| reporting section 4911 tax for this | | | | | Yes No |
| | 4-Year Av | eraging Period Under | Section 501(h) | | |
| (Some organizations t | | • • | | of the five columns be | low. |
| | See the separ | ate instructions for lir | nes 2a through 2f.) | | |
| | Lobbying Expe | nditures During 4-Yea | r Averaging Period | | |
| Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) Total |
| 2a Lobbying nontaxable amount | 1,000,000. | 1,000,000. | 1,000,000. | 1,000,000. | 4,000,000. |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 6,000,000. |
| | 000 505 | 110 520 | 060 004 | 054 116 | 055 304 |

c Total lobbying expenditures 222,525. 268,004. <u>857,384.</u> 250,000. 250,000. 250,000. 250,000. 1,000,000. d Grassroots nontaxable amount e Grassroots ceiling amount 1,500,000. (150% of line 2d, column (e)) 185,601. 112. 11,202. 147,659. 344,574. f Grassroots lobbying expenditures

Schedule C (Form 990) 2022

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| f tha l | ch "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description | (a) | | (k | , |
|--|---|---|---------------------------------|------|-------|
| n un e n | obbying activity. | Yes | No | Amo | ount |
| 1 [| During the year, did the filing organization attempt to influence foreign, national, state, or | | | | |
| le | ocal legislation, including any attempt to influence public opinion on a legislative matter | | | | |
| c | or referendum, through the use of: | | | | |
| a∖ | Volunteers? | | | | |
| | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | |
| c N | Media advertisements? | | | | |
| | Mailings to members, legislators, or the public? | | | | |
| | Publications, or published or broadcast statements? | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | |
| _ | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| h F | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| | Other activities? | | | | |
| | Total. Add lines 1c through 1i | | | | |
| | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | |
| | f "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| | f "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| | f the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | 2 FO1/2\/F\ | 0r 000 | tion | |
| - 111 | III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). | 1 50 1(0)(5) | , or sec | tion | |
| <u> </u> | | | | | |
| <u> </u> | X X Z | | | Yes | N |
| | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | Yes | N |
| 1 V | | | | Yes | N |
| 1 V 2 [| Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | e prior year? 1 501(c)(5) | 2 3 , or sec | tion | |
| 1 V 2 [3 [Part | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "Yes." Dues, assessments and similar amounts from members | e prior year? n 501(c)(5) No" OR (t | , or sec b) Part I | tion | |
| 1 V 2 [3 [Part | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures) | e prior year? n 501(c)(5) No" OR (t | , or sec b) Part I | tion | |
| 1 V 2 C 3 C 2 art | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | e prior year? 1 501(c)(5) No" OR (b | g , or sec o) Part I | tion | |
| 1 W 2 [3] [3] [3] [4] [4] [4] [4] [4] [4] [4] [4] [4] [4 | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year | e prior year? 1 501(c)(5) No" OR (b | 2 3 , or sec b) Part I | tion | |
| 1 V 2 | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year | e prior year? n 501(c)(5) No" OR (b | 2 3 , or sec b) Part I | tion | |
| 1 V 2 [3] Part | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year | e prior year? n 501(c)(5) No" OR (b | 2 3 , or sec b) Part I | tion | |
| 1 V 2 [3 [Part] 1 [6 c] 6 c] 7 3 A | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the source of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the source of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the source of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the section \$01(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | e prior year? 1 501(c)(5) No" OR (b | 2 3 , or sec b) Part I | tion | 3, is |
| 1 V 2 | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the substantial state of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the sum of \$501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues In notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds | e prior year? 1 501(c)(5) No" OR (b | 2 3 , or sec b) Part I | tion | |
| 11 V 22 [33 [2 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the substantial sequence of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the sum of substantial sequence of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the sum of substantial sequence of substantial se | e prior year? 1 501(c)(5) No" OR (b | 2 3 , or sec b) Part I | tion | |
| 11 V 22 [33 [2 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the substantial state of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the sum of \$501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues In notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds | e prior year? 1 501(c)(5) No" OR (k | 2 3, or sec b) Part I | tion | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

OXFAM-AMERICA, INC. **Employer identification number** 23-7069110

| Pa | organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | Similar Funds | or Accounts | Complete if th | е |
|-----|--|---------------------------|----------------------|--------------------|------------------------------------|------------|
| | organization disenses to our our coo, raintry, mis | (a) Donor advi | sed funds | (b) Funds | and other accou | nts |
| 1 | Total number at end of year | | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | | |
| 3 | Aggregate value of grants from (during year) | | | | | |
| 4 | Aggregate value at end of year | | | | | |
| 5 | Did the organization inform all donors and donor advisors in w | vriting that the assets I | neld in donor advise | ed funds | | |
| | are the organization's property, subject to the organization's e | exclusive legal control | > | | Yes | ☐ No |
| 6 | Did the organization inform all grantees, donors, and donor ac | | | | | |
| | for charitable purposes and not for the benefit of the donor or | | | | | |
| | impermissible private benefit? | | | | Yes | ☐ No |
| Pai | rt II Conservation Easements. Complete if the org | | | | | |
| 1 | Purpose(s) of conservation easements held by the organizatio | n (check all that apply |). | | | |
| | Preservation of land for public use (for example, recreat | ion or education) | Preservation of | a historically imp | oortant land area | |
| | Protection of natural habitat | | Preservation of | a certified histor | ic structure | |
| | Preservation of open space | | | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifie | ed conservation contr | bution in the form | of a conservation | easement on th | e last |
| | day of the tax year. | | | He | ld at the End of th | e Tax Year |
| а | Total number of conservation easements | | | 2a | | |
| b | | | | _ | | |
| С | Number of conservation easements on a certified historic stru | cture included in (a) | | 2c | | |
| d | Number of conservation easements included in (c) acquired at | fter July 25,2006, and | not on a | | | |
| | historic structure listed in the National Register | | | 2d | | |
| 3 | Number of conservation easements modified, transferred, rele | | | | ing the tax | |
| | year | | | | | |
| 4 | Number of states where property subject to conservation ease | ement is located | | | | |
| 5 | Does the organization have a written policy regarding the period | odic monitoring, inspe | ction, handling of | | | |
| | violations, and enforcement of the conservation easements it | holds? | | | Yes | ☐ No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | nandling of violations, | and enforcing cons | ervation easeme | nts during the ye | ear |
| | | | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, handl | ing of violations, and | enforcing conservat | ion easements d | uring the year | |
| | | | | | | |
| 8 | Does each conservation easement reported on line 2(d) above | , , | , | / / // | | |
| | and section 170(h)(4)(B)(ii)? | | | | Yes | No |
| 9 | In Part XIII, describe how the organization reports conservation | n easements in its rev | enue and expense | statement and | | |
| | balance sheet, and include, if applicable, the text of the footnot | ote to the organization | 's financial stateme | ents that describe | es the | |
| Da | organization's accounting for conservation easements. | Aut Historiaal To | | h a Oi-sail a A | | |
| Pal | organizations Maintaining Collections of | | easures, or Ot | ner Similar A | ssets. | |
| | Complete if the organization answered "Yes" on Form | | | | | |
| 1a | If the organization elected, as permitted under FASB ASC 958 | ' | | | | |
| | of art, historical treasures, or other similar assets held for publ | | | · · | lic | |
| | service, provide in Part XIII the text of the footnote to its finance | | | | | |
| b | , , | | | | | |
| | art, historical treasures, or other similar assets held for public | exhibition, education, | or research in furth | erance of public | service, | |
| | provide the following amounts relating to these items: | | | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | | | |
| | | | | \$_ | | |
| 2 | If the organization received or held works of art, historical trea | | | gain, provide | | |
| | the following amounts required to be reported under FASB AS | | | | | |
| | , | | | | | |
| | Assets included in Form 990, Part X | | | | | |
| LHA | For Paperwork Reduction Act Notice, see the Instructions | for Form 990. | | Sc | hedule D (Form | 990) 2022 |

232051 09-01-22

No

No

715,404.

29,823. 10,794,257.

No

| Pa | rt III Organizations Maintaining C | ollections of Art | , Historical Tre | asures, or Othe | r Similar Assets | (contin | nued) | |
|----|---|------------------------|-------------------------|------------------------|------------------------|------------|---------|------|
| 3 | Using the organization's acquisition, accession | on, and other records | s, check any of the f | ollowing that make s | significant use of its | | | |
| | collection items (check all that apply): | | | | | | | |
| а | Public exhibition | d | Loan or excl | hange program | | | | |
| b | Scholarly research | е | Other | | | | | |
| С | Preservation for future generations | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain | how they further th | e organization's exe | mpt purpose in Part | XIII. | | |
| 5 | During the year, did the organization solicit or | r receive donations o | f art, historical treas | sures, or other simila | ır assets | | | |
| | to be sold to raise funds rather than to be ma | | | | | Yes | | No |
| Pa | rt IV Escrow and Custodial Arrang | gements. Comple | te if the organization | n answered "Yes" o | n Form 990, Part IV, | line 9, or | | |
| | reported an amount on Form 990, Par | | · · | | | | | |
| 1a | Is the organization an agent, trustee, custodia | an or other intermedi | ary for contributions | or other assets not | included | | | |
| | on Form 990, Part X? | | | | | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII | | | | | | | |
| | | | | | | Amoun | t | |
| С | Beginning balance | | | | 1c | | | |
| d | Additions during the year | | | | | | | |
| | Distributions during the year | | | | | | | |
| f | Ending balance | | | | 1f | | | |
| 2a | Did the organization include an amount on Fo | | | | ility? | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII. | Check here if the exp | olanation has been i | orovided on Part XIII | l | | | |
| Pa | rt V Endowment Funds. Complete i | f the organization ans | swered "Yes" on Fo | rm 990, Part IV, line | 10. | | | |
| | | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four | r years | back |
| 1a | Beginning of year balance | 14,302,870. | 14,068,717. | 10,663,523. | 10,794,257. | 10 | ,108, | 676 |
| b | Contributions | -4,686,507. | | | | | | |
| С | | -377,289. | 270,267. | 3,439,685. | -95,739. | | 715, | 404 |
| d | Grants or scholarships | | | | | | | |
| е | Other expenditures for facilities | | | | | | | |
| | and programs | | | | | | | |
| f | Administrative expenses | 38,472. | 36,114. | 34,491. | 34,995. | | 29, | 823 |
| g | | 9,200,602. | 14,302,870. | 14,068,717. | 10,663,523. | 10 | ,794, | 257 |
| 2 | Provide the estimated percentage of the curr | ent year end balance | (line 1g, column (a) |) held as: | | | | |
| а | Board designated or quasi-endowment | 12.7000 | % | | | | | |
| b | Permanent endowment 28.6200 | % | | | | | | |
| С | Term endowment 58.6800 | % | | | | | | |
| | The percentages on lines 2a, 2b, and 2c show | uld equal 100%. | | | | | | |
| За | Are there endowment funds not in the posses | ssion of the organiza | tion that are held an | d administered for t | he | | | |
| | organization by: | | | | | | Yes | No |
| | (i) Unrelated organizations | | | | | 3a(i) | X | |
| | (ii) Related organizations | | | | | 3a(ii) | | X |
| b | If "Yes" on line 3a(ii), are the related organiza | | | | | 3b | | |

Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | 3,149,715. | 2,571,925. | 577,790. |
| d Equipment | | 5,059,978. | 5,010,818. | 49,160. |
| e Other | | 105,970. | | 105,970. |
| Total. Add lines 1a through 1e. (Column (d) must equa | | nn (R) line 10c) | | 732,920. |

Schedule D (Form 990) 2022

| Schedule D (Form 990) 2022 OXFAM-AMERI | CA, INC. | 23 | -7069110 Page 3 |
|---|----------------------------|---|------------------------|
| Part VII Investments - Other Securities. | | | |
| Complete if the organization answered "Yes" | 1 | | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end | 1-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line | | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | d-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) Tatal (Col. (b) must equal Form 000. Part V. col. (D) line 12.) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. | | | |
| Complete if the organization answered "Yes" | on Form 990. Part IV. line | 11d. See Form 990. Part X. line 15. | |
| | Description | | (b) Book value |
| (1) CHARITABLE REMAINDER TRUST | <u> </u> | | 186,734. |
| (2) OTHER ASSETS | | | 190,908. |
| (3) RIGHT-OF-USE ASSET-OPERAT | ING LEASE | | 4,479,531. |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | 4 055 450 |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | e 15.) | | 4,857,173. |
| Part X Other Liabilities. | F 000 P+ IV I' | 14 146 O Faura 200 Bart V Fra 25 | |
| Complete if the organization answered "Yes" (a) Description of liability | on Form 990, Part IV, line | The or Tit. See Form 990, Part X, line 25 | (b) Book value |
| | | | (b) Book value |
| (1) Federal income taxes (2) GIFT ANNUITIES PAYABLE | | | 2,669,248. |
| (3) OTHER LIABILITIES | | | 435,415. |
| (4) OPERATING LEASE LIABILITIE | 7.S | | 6,044,950. |
| (5) | | | 0,011,000 |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990. Part X. col. (B) line | 25) | | 9,149,613. |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2022

| Schedule D (Form 990) 2022 OXFAM-AMERICA, INC. | | | | ·7069110 Page 4 | | | | |
|---|------------|----------------------------|--|---------------------------|--|--|--|--|
| Part XI Reconciliation of Revenue per Audited Financial Statemen | its Wit | h Revenue per Re | eturn. | | | | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | | | | | |
| Total revenue, gains, and other support per audited financial statements | | | 1 | 80,931,781. | | | | |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | | | | |
| a Net unrealized gains (losses) on investments | | -1,812,420. | <u>- </u> | | | | | |
| b Donated services and use of facilities | | 704,479. | | | | | | |
| c Recoveries of prior year grants | | | | | | | | |
| d Other (Describe in Part XIII.) | 2 d | 682,635. | • | 405 005 | | | | |
| e Add lines 2a through 2d | | | 2e | -425,306. | | | | |
| 3 Subtract line 2e from line 1 | | | 3 | 81,357,087. | | | | |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | 1 1 | | | | | | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | | | | | | | | |
| b Other (Describe in Part XIII.) | 4b | | | | | | | |
| c Add lines 4a and 4b | | | 4c | 0. | | | | |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.) Part XII Reconciliation of Expenses per Audited Financial Stateme | mto \A/ | th Evnances next | 5 | 81,357,087. | | | | |
| | nts w | itii Expenses per i | Retur | n. | | | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | 101 155 765 | | | | |
| 1 Total expenses and losses per audited financial statements | | | 1 | 101,155,765. | | | | |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 . 1 | 704 470 | | | | | | |
| a Donated services and use of facilities | | 704,479. | <u>-</u> | | | | | |
| b Prior year adjustments | | | _ | | | | | |
| c Other losses | | 552,137. | _ | | | | | |
| d Other (Describe in Part XIII.) | | • | _ | 1 256 616 | | | | |
| e Add lines 2a through 2d | | | 2e | 1,256,616. 99,899,149. | | | | |
| 3 Subtract line 2e from line 1 | | | 3 | 99,099,149. | | | | |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1.1 | | | | | | | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | | | | | | | | |
| b Other (Describe in Part XIII.) | 4b | | | | | | | |
| c Add lines 4a and 4b | | | 4c | 99,899,149. | | | | |
| 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII Supplemental Information. | | | 5 | 33,033,143. | | | | |
| | / P | Alexand Obs. Dest. V. Pass | 4. D | V. Par O. Part VI | | | | |
| Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part II | | | 4; Part | X, line 2; Part XI, | | | | |
| lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addit | ionai int | ormation. | | | | | | |
| | | | | | | | | |
| PART V, LINE 4: | | | | | | | | |
| OXFAM UTILIZES A TOTAL RETURN SPENDING POLICY | FRO | M ITS ENDOWN | 1ENT | ' TO | | | | |
| SUPPORT OPERATIONS. UNDER THE POLICY, UP TO 5 | % OF | THE THREE V | /EAR | ROLLING | | | | |
| | | | | | | | | |
| MARKET VALUE MAY BE UTILIZED. THE MARKET VALU | E OF | THE ENDOWME | ENT | INCLUDES | | | | |
| THE CORPUS OF ENDOWMENT GIFTS PLUS ACCUMULATE | D UN | SPENT GAINS | THA | T HAVE NOT | | | | |
| BEEN APPROPRIATED IN PRIOR PERIODS. | | | | | | | | |
| | | | | | | | | |
| DIDING 2022 MILE DOND ADDROGUED A GRENTING DO | T T (17 | I CONTRICE D | \ CITZ | OVED DAGE | | | | |
| DURING 2023, THE BOARD APPROVED A SPENDING PO | птСХ | , LOUKING BA | 1CK | OVER PAST | | | | |

PART X, LINE 2:

YEARS' UNCONSUMED ALLOCATIONS AND DETERMINED IT PRUDENT TO MAKE A CURRENT

ALLOCATION FOR PRIOR AMOUNTS IN THE AMOUNT OF \$4.2M.

OA ACCOUNTS FOR THE EFFECT OF ANY UNCERTAIN TAX POSITIONS BASED ON A "MORE LIKELY THAN NOT" THRESHOLD TO THE RECOGNITION OF THE TAX POSITIONS BEING SUSTAINED BASED ON THE TECHNICAL MERITS OF THE POSITION UNDER SCRUTINY BY THE APPLICABLE TAXING AUTHORITY. IF A TAX POSITION OR POSITIONS ARE DEEMED TO RESULT IN UNCERTAINTIES OF THOSE POSITIONS, THE UNRECOGNIZED TAX BENEFIT IS ESTIMATED BASED ON A "CUMULATIVE PROBABILITY ASSESSMENT" THAT AGGREGATES THE ESTIMATED TAX LIABILITY FOR ALL UNCERTAIN TAX POSITIONS.

INTEREST AND PENALTIES ASSESSED, IF ANY, ARE ACCRUED AS INCOME TAX EXPENSE.

OA HAS IDENTIFIED ITS TAX STATUS AND CLASSIFICATION OF REVENUE AS RELATED

OR UNRELATED UNDER THAT STATUS AS ITS ONLY SIGNIFICANT TAX POSITIONS. OA

HAS DETERMINED THAT SUCH TAX POSITIONS DO NOT RESULT IN UNCERTAINTIES

REQUIRING RECOGNITION. OA IS NOT CURRENTLY UNDER EXAMINATION BY ANY TAXING

JURISDICTION AND ITS FEDERAL AND STATE INCOME TAX RETURNS ARE GENERALLY

OPEN FOR EXAMINATION FOR THREE YEARS FOLLOWING THE DATE FILED.

ON THE MODIFIED RETROSPECTIVE METHOD WHICH REQUIRES THAT OPERATING LEASES

BE INCLUDED AS OPERATING LEASE RIGHT-OF-USE (ROU) ASSETS, AND OPERATING

LEASE LIABILITIES ON THE ACCOMPANYING CONSOLIDATED STATEMENT OF FINANCIAL

POSITION AS OF THE DATE OF ADOPTION. THE EFFECT OF THIS CHANGE WAS AN

INCREASE IN RIGHT-OF-USE ASSETS OF \$3,151,000 AND A CORRESPONDING

LIABILITY OF \$4,673,000 BEING RECORDED AS OF APRIL 1, 2022.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS

48,298.

OXFAM AMERICA ACTION FUND REVENUE

634,337.

Schedule D (Form 990) 2022

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Employer identification number

| | | | | | 02 506011 | ^ |
|--|---------------------------------|------------------------------|--|------------------|--------------------------|---|
| OXFAM-AMERICA, : Part I General Infor | INC. | ativitias Aut | side the United States. Comple | | 23-706911 | <u> </u> |
| Form 990, Part IV | | Clivilies Out | side the Officed States. Comple | ete if the organ | ization answered "Y | es" on |
| · | | n maintain record | ds to substantiate the amount of its gra | nts and other a | assistance. | |
| - | - | | he selection criteria used to award the | | | Yes No |
| | | | | | | |
| 2 For grantmakers. Desc | ribe in Part V the | organization's | procedures for monitoring the use of its | grants and ot | her assistance outsi | ide the |
| United States. | | | | | | |
| 3 Activities per Region. (The (a) Region | ne following Part (b) Number of | r · | n be duplicated if additional space is n | | vity listed in (d) | (f) Total |
| (a) negion | offices | `émployees, | (by type) (such as, fundraising, pro- | | gram service, | expenditures |
| | in the region | agents, and independent | gram services, investments, grants to | describe | specific type | for and investments |
| | | contractors in the region | recipients located in the region) | of service | (s) in the region | in the region |
| | | J | | | | |
| | | | | PROGRAMS TO | SAVE LIVES | |
| CENTRAL AMERICA AND | | | | AND OVERCOM | E POVERTY AND | |
| THE CARIBBEAN | 1 | 4 | PROGRAM SERVICES | INJUSTICE | | 573,854. |
| | | | | DDOGDANG MO | CAME LIMES | |
| | | | | | SAVE LIVES E POVERTY AND | |
| SUB-SAHARAN AFRICA | 1 | 29 | | INJUSTICE | E POVEKTI AND | 5,239,512. |
| | | | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | | | | | | |
| CENTRAL AMERICA AND | | | | | | |
| THE CARIBBEAN | 0 | 0 | GRANTS/PARTNER SUPPORT | | | 3,425,804. |
| | | | | | | |
| | | | | | | |
| SOUTH AMERICA | 0 | 0 | GRANTS/PARTNER SUPPORT | | | 1,733,561. |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| SUB-SAHARAN AFRICA | 0 | 0 | GRANTS/PARTNER SUPPORT | | | 10,673,330. |
| | | | | | | |
| | | | | | | |
| EUROPE | 0 | 0 | GRANTS/PARTNER SUPPORT | | | 10,755,018. |
| | | | | | | , , |
| | | | | | | |
| EAST ASIA AND THE | | | | | | |
| PACIFIC | 0 | 0 | GRANTS/PARTNER SUPPORT | | | 715,259. |
| | | | | | | |
| MIDDLE EAST AND | | | | | | |
| NORTH AFRICA | 0 | 0 | GRANTS/PARTNER SUPPORT | | | 1,522,800. |
| 3 a Subtotal | 0 | 33 | | | | 34,639,138. |
| b Total from continuation | | | | | | |
| sheets to Part I | 0 | 0 | | | | 2,019,111. |
| c Totals (add lines 3a | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

36,658,249.

and 3b)

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV appraisal, other) |
|----------------------------|---|--------------------------------------|--------------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|--|
| | | | | | | | | |
| | | CENTRAL AMERICA | | | | | | |
| | | AND THE CARIBBEAN | CLIMATE JUSTICE | 287,273. | WIRE | 0. | | |
| | | | | | | | | |
| | | CENTRAL AMERICA | | | | | | |
| | | | SAVING LIVES | 50,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | CENTRAL AMERICA | | 50.000 | | | | |
| | | AND THE CARIBBEAN | SAVING LIVES | 50,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | CENTRAL AMERICA | | | | | | |
| | | AND THE CARIBBEAN | SAVING LIVES | 1611546. | WIRE | 0. | | |
| | | | | | | | | |
| | | CENTRAL AMERICA | | | | | | |
| | | | GENDER JUSTICE | 142,105. | WIRE | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | ACCOUNTABLE | | | _ | | |
| | | AND THE CARIBBEAN | GOVERNANCE | 120,874. | WIRE | 0. | | |
| | | | FINANCE FOR | | | | | |
| | | CENTRAL AMERICA | DEVELOPMENT & | | | | | |
| | | AND THE CARIBBEAN | ESSENTIAL SERVICES | 1142076. | WIRE | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | CENTRAL AMERICA AND THE CARIBBEAN | GENDER JUSTICE | 21,930. | WIDE | 0. | | |
| 2 Enter total number of | | | recognized as charities by the | | | 0. | | |

| Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a ta | ax |
|--|----|
| exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | |

| | exempt 50 f(c)(3) organization by the in-5, or for which the grantee or counsel has provided a section 50 f(c)(3) equivalency letter | |
|---|--|--|
| 3 | Enter total number of other organizations or entities | |

▶ 62 0

Schedule F (Form 990) 2022

| Part II | Continuation of | Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line | 1) | |
|---------------|-----------------|---|------------------------------|-------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name | of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | | |
| | | | EAST ASIA AND THE | | | | | | |
| | | | | SAVING LIVES | 220,159. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | | | ESSENTIAL SERVICES | 250,000. | WIRE | 0. | | |
| | | | | | 200,000, | | | | |
| | | | | | | | | | |
| | | | EAST ASIA AND THE | | | | | | |
| | | | PACIFIC | GENDER JUSTICE | 30,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | EAST ASIA AND THE | | | | | | |
| | | | | JUST ECONOMIES | 25,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | EAST ASIA AND THE PACIFIC | SAVING LIVES | 165,100. | MIDE | 0. | | |
| | | | FACIFIC | SAVING DIVES | 103,100. | MIKE | 0. | | |
| | | | | | | | | | |
| | | | EAST ASIA AND THE | | | | | | |
| | | | PACIFIC | JUST ECONOMIES | 25,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | | ACCOUNTABLE | | | | | |
| | | | | GOVERNANCE | 29,700. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | ELIDODE | CENDED THOMAGE | 754 400 | WIDE | | | |
| | | | EUROPE | GENDER JUSTICE | 754,428. | MIKE | 0. | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | EUROPE | SAVING LIVES | 109,250. | WIRE | 0. | | |

| Part II Continuation | of Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 | 1) | |
|----------------------------|---|------------------------|-------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | FINANCE FOR | | | | | |
| | | | DEVELOPMENT & | | | | | |
| | | EUROPE | ESSENTIAL SERVICES | 385,824. | WIRE | 0. | | |
| | | | | | | | | |
| | | EUROPE | SAVING LIVES | 517,000. | WIRE | 0. | | |
| | | | ACCOUNTABLE | | | | | |
| | | EUROPE | GOVERNANCE | 1048977. | WIRE | 0. | | |
| | | | | | | | | |
| | | EUROPE | CLIMATE JUSTICE | 60,000. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | EUROPE | ESSENTIAL SERVICES | 690,512. | WIRE | 0. | | |
| | | EUROPE | GENDER JUSTICE | 227,368. | WIRE | 0. | | |
| | | EUROPE | JUST ECONOMIES | 140,220. | WIRE | 0. | | |
| | | | | | | | | |
| | | EUROPE | SAVING LIVES | 445,000. | WIRE | 0. | | |
| | | EUROPE | ACCOUNTABLE GOVERNANCE | 53,000. | WIRE | 0. | | |

| Part II | Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1) | | | | | | | | |
|--------------|--|---|------------|--|--------------------------|---------------------------------|-----------------------------------|--|---|
| 1 (a) Nam | e of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | | |
| | | | EUROPE | JUST ECONOMIES | 538,596. | WIRE | 0. | | |
| | | | | a ggovina Di E | | | | | |
| | | | EUROPE | ACCOUNTABLE GOVERNANCE | 296,239. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | EUROPE | CLIMATE JUSTICE | 17,544. | WIRE | 0. | | |
| | | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | | EUROPE | ESSENTIAL SERVICES | 267,500. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | EUROPE | JUST ECONOMIES | 49,000. | WIRE | 0. | | |
| | | | | andra dina | 402 756 | | | | |
| | | | EUROPE | SAVING LIVES | 483,756. | WIRE | 0. | | |
| | | | EUROPE | FINANCE FOR DEVELOPMENT & ESSENTIAL SERVICES | 276,000. | WIRE | 0. | | |
| | | | | | 271,011 | | | | |
| | | | EUROPE | GENDER JUSTICE | 80,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | EUROPE | SAVING LIVES | 30,000. | WIRE | 0. | | |

| Part II Continuation o | f Grants and Other | Assistance to Organiza | tions or Entities Outside the I | United States. | (Schedule F (Form 9 | 90), Part II, line 1 |) | |
|----------------------------|---|------------------------|--|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | FINANCE FOR DEVELOPMENT & ESSENTIAL SERVICES | 136,524. | WIRE | 0. | | |
| | | EUROPE | SAVING LIVES | 205,000. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | EUROPE | ESSENTIAL SERVICES | 250,000. | WIRE | 0. | | |
| | | EUROPE | JUST ECONOMIES | 30,000. | WIRE | 0. | | |
| | | EUROPE | JUST ECONOMIES | 17,000. | WIRE | 0. | | |
| | | EUROPE | SAVING LIVES | 80,000. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & ESSENTIAL SERVICES | 120,681. | WIRE | 0. | | |
| | | EUROPE | SAVING LIVES | 358,552. | WIRE | 0. | | |
| | | | PATTIO 11110 | 330,332. | , | | | |
| | | EUROPE | CLIMATE JUSTICE | 48,055. | WIRE | 0. | | |

| Part II Continuation | of Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line | 1) | |
|---------------------------|--|---------------------------------|----------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organizatio | n (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
| | | EUROPE | SAVING LIVES | 1004292. | WIRE | 0. | | |
| | | | | | | | | |
| | | EUROPE | SAVING LIVES | 2000000. | WIRE | 0. | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SAVING LIVES | 40,000. | WIRE | 0. | | |
| | | | FINANCE FOR | | | | | |
| | | MIDDLE EAST AND | DEVELOPMENT & ESSENTIAL SERVICES | 347,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | GENDER JUSTICE | 153,509. | WIRE | 0. | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | JUST ECONOMIES | 23,200. | WIRE | 0. | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SAVING LIVES | 50,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | MIDDLE EAST AND NORTH AFRICA | SAVING LIVES | 909,091. | WIRE | 0. | | |
| | | | | , | | | | |
| | | NORTH AMERICA | GENDER JUSTICE | 25,000. | WIRE | 0. | | |

| Part II Continuation | on of Grants and Other | Assistance to Organiza | Schedule F (Form 990), Part II, line 1) | | | | | |
|--------------------------|---|------------------------|--|--------------------------|---------------------------------------|---|--|---|
| 1 (a) Name of organizati | on (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | NORTH AMERICA | ACCOUNTABLE GOVERNANCE | 137,500. | WIRE | 0. | | |
| | | | COVERNATION | 137,300. | , , , , , , , , , , , , , , , , , , , | | | |
| | | NORTH AMERICA | CLIMATE JUSTICE | 137,500. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | NORTH AMERICA | ESSENTIAL SERVICES | 100,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | NORTH AMERICA | SAVING LIVES | 65,500. | WIRE | 0. | | |
| | | NORTH AMERICA | GENDER JUSTICE | 14,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | NORTH AMERICA | JUST ECONOMIES | 45,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH AMERICA | CLIMATE JUSTICE | 165,539. | WIRE | 0. | | |
| | | SOUTH AMERICA | FINANCE FOR DEVELOPMENT & ESSENTIAL SERVICES | 100,000. | WIRE | 0. | | |
| | | | | 200,000. | | 3. | | |
| | | SOUTH AMERICA | JUST ECONOMIES | 15,000. | WIRE | 0. | | |

| Part II Continuation of | f Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 | 1) | |
|----------------------------|---|------------------------|----------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | FINANCE FOR | | | | | |
| | | | DEVELOPMENT & ESSENTIAL SERVICES | 75,000. | WIRE | 0. | | |
| | | | | , | | | | |
| | | SOUTH AMERICA | SAVING LIVES | 10,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH AMERICA | CLIMATE JUSTICE | 167,500. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | SOUTH AMERICA | ESSENTIAL SERVICES | 100,000. | WIRE | 0. | | + |
| | | SOUTH AMERICA | JUST ECONOMIES | 35,000. | WIRE | 0. | | |
| | | | | 33,000. | | | | |
| | | SOUTH AMERICA | SAVING LIVES | 318,702. | WIRE | 0. | | |
| | | | ACCOUNTABLE | | | | | |
| | | SOUTH AMERICA | GOVERNANCE | 100,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH AMERICA | CLIMATE JUSTICE | 151,579. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | | ESSENTIAL SERVICES | 479,241. | WIRE | 0. | | |

| Part II Continuation o | f Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 | 1) | |
|----------------------------|--|------------------------|--|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
| | | SOUTH AMERICA | JUST ECONOMIES | 16,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH ASIA | SAVING LIVES | 204,805. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH ASIA | CLIMATE JUSTICE | 150,000. | WIRE | 0. | | |
| | | | ACCOUNTABLE | | | | | |
| | | SOUTH ASIA | GOVERNANCE | 41,451. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH ASIA | CLIMATE JUSTICE | 150,000. | WIRE | 0. | | |
| | | | FINANCE FOR DEVELOPMENT & ESSENTIAL SERVICES | 409,000. | WIRE | 0. | | |
| | | SOUTH ASIA | SAVING LIVES | 210,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH ASIA | GENDER JUSTICE | 50,000. | WIRE | 0. | | |
| | | SOUTH ASIA | SAVING LIVES | 50,000. | WIRE | 0. | | |

| Part II Continuation o | f Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 | 1) | |
|----------------------------|---|------------------------|----------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
| | | SOUTH ASIA | SAVING LIVES | 20,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH ASIA | SAVING LIVES | 118,401. | WIRE | 0. | | |
| | | | | | | | | |
| | | SOUTH ASIA | GENDER JUSTICE | 90,954. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN AFRICA | JUST ECONOMIES | 80,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN AFRICA | SAVING LIVES | 2084932. | WIRE | 0. | | |
| | | | | | | | | |
| | | | ACCOUNTABLE GOVERNANCE | 202,120. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN AFRICA | CLIMATE JUSTICE | 31,906. | WIRE | 0. | | |
| | | | FINANCE FOR | | | | | |
| | | | DEVELOPMENT & ESSENTIAL SERVICES | 250,000. | WIRE | 0. | | |
| | | | | , | | | | |
| | | SUB-SAHARAN AFRICA | JUST ECONOMIES | 125,000. | WIRE | 0. | | |

| Part II Continuation of | f Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line | 1) | |
|----------------------------|---|------------------------|-------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
| | | SUB-SAHARAN | ACCOUNTABLE | | | | | |
| | | AFRICA | GOVERNANCE | 265,990. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | CLIMATE JUSTICE | 31,906. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | FINANCE FOR DEVELOPMENT & | | | | | |
| | | AFRICA | ESSENTIAL SERVICES | 250,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | JUST ECONOMIES | 172,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | SAVING LIVES | 2659618. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | CLIMATE JUSTICE | 55,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | GENDER JUSTICE | 25,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | JUST ECONOMIES | 23,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | FINANCE FOR DEVELOPMENT & | | | | | |
| | | AFRICA | ESSENTIAL SERVICES | 15,000. | WIRE | 0. | | |

| Part II Continuation of | Grants and Other | Assistance to Organiza | tions or Entities Outside the l | United States. | (Schedule F (Form 9 | 90), Part II, line 1 |) | |
|----------------------------|---|------------------------|-------------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | SAVING LIVES | 700,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | SAVING LIVES | 65,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | SAVING LIVES | 100,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | ACCOUNTABLE | | | | | |
| | | | GOVERNANCE | 15,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | CLIMATE JUSTICE | 48,353. | WIRE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | SAVING LIVES | 365,584. | WIRE | 0. | | |
| | | | | , - | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | SAVING LIVES | 572,723. | WIRE | 0. | | |
| | | | | , | | | | |
| | | | FINANCE FOR | | | | | |
| | | | DEVELOPMENT & ESSENTIAL SERVICES | 40,000. | WIRE | 0. | | |
| | | | | | | ••• | | |
| | | | | | | | | |
| | | | ACCOUNTABLE GOVERNANCE | 30,000. | WIRE | 0. | | |

| Part II Continuation o | f Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 |) | |
|----------------------------|--|------------------------|-------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
| | | | FINANCE FOR DEVELOPMENT & | | | | | |
| | | | ESSENTIAL SERVICES | 50,000. | WIRE | 0. | | |
| | | III KI CII | EBOUNTIAL BLAVICED | 30,000. | WIKE | 0. | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | GENDER JUSTICE | 20,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | 05.000 | | | | |
| | | AFRICA | JUST ECONOMIES | 25,000. | MIKE | 0. | | |
| | | | FINANCE FOR | | | | | |
| | | | DEVELOPMENT & | | | | | |
| | | | ESSENTIAL SERVICES | 159,440. | WIRE | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | CLIMATE JUSTICE | 53,050. | WIRE | 0. | | <u> </u> |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | | CLIMATE JUSTICE | 142,529. | WIRE | 0. | | |
| | | | | | | | | |
| | | | FINANCE FOR | | | | | |
| | | SUB-SAHARAN | DEVELOPMENT & | | | | | |
| | | AFRICA | ESSENTIAL SERVICES | 125,000. | WIRE | 0. | | |
| | | | | | | | | |
| | | GUD GAUADAN | | | | | | |
| | | SUB-SAHARAN AFRICA | JUST ECONOMIES | 50,000. | WIDE | 0. | | |
| | | III KICA | POST ECONOMIES | 30,000. | ** T.V.E. | J . | | + |
| | | | | | | | | |
| | | SUB-SAHARAN | | | | | | |
| | | AFRICA | CLIMATE JUSTICE | 233,837. | WIRE | 0. | | |

| Part II | Continuation of | Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 | 1) | |
|--------------|-------------------|---|------------------------|-------------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Nam | e of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | | |
| | | | | FINANCE FOR | | | | | |
| | | | | DEVELOPMENT & ESSENTIAL SERVICES | 314,000. | WIDE | 0. | | |
| | | | AFRICA | EDDENITAL DERVICED | 314,000. | WIKE | 0. | | |
| | | | | | | | | | |
| | | | SUB-SAHARAN | | | | | | |
| | | | AFRICA | JUST ECONOMIES | 150,473. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | SUB-SAHARAN | | 100 000 | L | | | |
| | | | AFRICA | SAVING LIVES | 100,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | SUB-SAHARAN | | | | | | |
| | | | | SAVING LIVES | 100,000. | WIRE | 0. | | |
| | | | | | · | | | | |
| | | | | FINANCE FOR | | | | | |
| | | | | DEVELOPMENT & | | | | | |
| | | | AFRICA | ESSENTIAL SERVICES | 472,884. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | SUB-SAHARAN | | | | | | |
| | | | | GENDER JUSTICE | 7,000. | WIRE | 0. | | |
| | | | III KI CZI | CHAPIK COULTED | 7,000. | WIKE | 0. | | |
| | | | | | | | | | |
| | | | SUB-SAHARAN | | | | | | |
| | | | AFRICA | JUST ECONOMIES | 30,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | ACCOUNTABLE | 161 505 | | | | |
| | | | AFRICA | GOVERNANCE | 161,585. | MIKE | 0. | | |
| | | | | FINANCE FOR | | | | | |
| | | | | DEVELOPMENT & | | | | | |
| | | | | ESSENTIAL SERVICES | 80,000. | WIRE | 0. | | |

| Part II Conti | nuation of | Grants and Other | Assistance to Organiza | tions or Entities Outside the I | United States. | (Schedule F (Form 9 | 90), Part II, line 1 | 1) | |
|-----------------------|------------|---|------------------------|---------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of orga | anization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | SUB-SAHARAN | | | | | | |
| | | | AFRICA | CLIMATE JUSTICE | 81,900. | WIRE | 0. | | |
| | | | SUB-SAHARAN | | | | | | |
| | | | | JUST ECONOMIES | 70,000. | WIRE | 0. | | |
| | | | | | | | | | |
| | | | SUB-SAHARAN | | | | | | |
| | | | AFRICA | CLIMATE JUSTICE | 36,000. | WIRE | 0. | | |
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| Part III Grants and Other Assistance Part III can be duplicated if a | | | ites. Complete i | f the organization answered "Yes' | on Form 990, Part | IV, line 16. | |
|--|------------|--------------------------|--------------------------|-----------------------------------|----------------------------------|---------------------------------------|--|
| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
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Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see

Instructions for Form 5713; don't file with Form 990)

Schedule F (Form 990) 2022

Yes X No

6

Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| PART I, LINE 2: |
|---|
| PROGRAM OFFICERS MEET WITH PARTNERS AND VISIT THE PROJECT REGULARLY TO |
| ASSESS WHETHER THE FUNDS HAVE BEEN USED FOR THE INTENDED PURPOSE. PROGRAM |
| AND FINANCIAL EXPENDITURE REPORTS ARE ALSO PREPARED BY THE PARTNERS IN |
| CONJUNCTION WITH LOCAL PROGRAM OFFICERS. FINAL REPORTS ARE COMPLETED BY |
| PARTNERS AND SUBMITTED TO OXFAM AMERICA UPON COMPLETION OF THE PROJECT. |
| PROJECTS MAY BE AUDITED AS NEEDED OR AS REQUIRED BY CONTRACT PROVISION. |
| THERE ARE NO AUDIT THRESHOLDS EXCEPT AS REQUIRED BY CONTRACT, AND AUDITS |
| ARE CONDUCTED AT THE DISCRETION OF THE REGIONAL OFFICE AND ARE BASED ON |
| THE REGIONAL DIRECTOR'S, COUNTRY DIRECTOR'S, AND OFFICE STAFF'S COMFORT |
| LEVEL WITH THE PARTNER AND PROJECT OVERALL. ALL FINANCIAL AND NARRATIVE |
| REPORTS ARE STORED IN OXFAM AMERICA'S GRANT MANAGEMENT SYSTEM. |
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SCHEDULE G (Form 990)

Department of the Treasury

X Phone solicitations

d X In-person solicitations

Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number 23-7069110 OXFAM-AMERICA, INC. Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. a X Mail solicitations e X Solicitation of non-government grants X Internet and email solicitations

Solicitation of government grants

Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or X Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be

No

compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? | | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|---|---------------|--|---|-----------------------------------|--|---|
| O'BRIEN GARRETT - 1133 19TH | FUNDRAISING & | Yes No | | | | |
| ST., NW, SUITE 300, | TELEMARKETING | | Х | 0. | 178,870. | 0. |
| GIVEBRIDGE INC - 525 W MONROE | | | | | | |
| STREET, SUITE 900, CHICAGO, | FUNDRAISING | | х | 0. | 2,725,011. | 0. |
| NEW CANVASSING EXPERIENCE - | | | | | | |
| 78 SAN MARCOS ST., C/O RACHEL | FUNDRAISING | | Х | 0. | 1,006,740. | 0. |
| A.B. DATA LTD P.O. BOX | | | | | | |
| 170062, MILWAUKEE, WI 53217 | FUNDRAISING | | Х | 0. | 334,503. | 0. |
| TELEFUND, INC - P.O. BOX | | | | | | |
| 120557, BOSTON, MA 02112 | TELEMARKETING | | Х | 0. | 63,491. | 0. |
| MAL WARWICK DONORDIGITAL - | | | | | | |
| 2550 NINTH STREET, SUITE 103, | FUNDRAISING | | Х | 0. | 39,982. | 0. |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Total | | | | | 4,348,597. | |

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

| AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA | ,KS,KY,LA,ME,MD,MA,MI,MN,MS,MO |
|--|--------------------------------|
| MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC | ,SD,TN,TX,UT,VT,VA,WA,DC,WV,WI |
| WY | |
| | |
| | |
| | |
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| | |
| | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990) 2022

23-7069110 Page 2 OXFAM-AMERICA, INC. Schedule G (Form 990) 2022 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through col. (c)) (total number) (event type) (event type) Gross receipts 2 Less: Contributions Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses Rent/facility costs 7 Food and beverages 8 Entertainment Other direct expenses **10** Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming (a) Bingo Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: _ 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? b If "Yes," explain: _

Schedule G (Form 990) 2022

232082 10-27-22

| Sch | nedule G (Form 990) 2022 OXFAM-AMERICA, INC. | 23-70 | <u>69110</u> | Page 3 |
|------------------|--|--------------|--------------|----------|
| 11 | Does the organization conduct gaming activities with nonmembers? | | Yes | No No |
| 12 | | | | |
| | to administer charitable gaming? | [| Yes | ☐ No |
| 13 | Indicate the percentage of gaming activity conducted in: | | | |
| á | a The organization's facility | 1 | 3a | % |
| ı | o An outside facility | 1 | 3b | % |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and records | : | | |
| | | | | |
| | Name | | | |
| | | | | |
| | Address | | | |
| 15 | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | С | Yes | ☐ No |
| , | o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amou | unt | | |
| • | of gaming revenue retained by the third party \$ | <i>3</i> 110 | | |
| | c If "Yes," enter name and address of the third party: | | | |
| | on rest, once hame and address of the ania party. | | | |
| | Name | | | |
| | | | | |
| | Address | | | |
| | | | | |
| 16 | Gaming manager information: | | | |
| | | | | |
| | Name | | | |
| | | | | |
| | Gaming manager compensation \$ | | | |
| | | | | |
| | Description of services provided | | | |
| | | | | |
| | | | | |
| | | | | |
| | Director/officer Employee Independent contractor | | | |
| 47 | Manufalana dia Madia an | | | |
| | Mandatory distributions: | | | |
| • | a Is the organization required under state law to make charitable distributions from the gaming proceeds to | Г | Yes | □ No |
| | retain the state gaming license? | ∟ +bo | 162 | ∟ No |
| ' | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in organization's own exempt activities during the tax year | rue | | |
| Pa | organization's own exempt activities during the tax year \$ art IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); a | nd Part III | lines 9 | 9h 10h |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | na raitin | ,, | 55, 105, |
| _ | ion, ros, io, and ris, as approacher not provide any additional monatorial monatorial in | | | |
| SC | HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAIS | SERS: | | |
| | , | : | | |
| | | | | |
| | | | | |
| <u>(I</u> |) NAME OF FUNDRAISER: O'BRIEN GARRETT | | | |
| | | | | |
| <u>(I</u> |) ADDRESS OF FUNDRAISER: | | | |
| | | | | |
| <u>11</u> | 33 19TH ST., NW, SUITE 300, WASHINGTON, DC 20036 | | | |
| | | | | |
| | | | | |
| , - | \\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | | | |
| <u>(I</u> |) NAME OF FUNDRAISER: GIVEBRIDGE INC | | | |
| , - | ADDRECC OF FUNDATCED. | | | |
| $\frac{(1)}{52}$ | | | | |
| J / | IN 11 PROPERCY DIFFERENCE DULLE DULL | | | |

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

2022

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization OXFAM-AMERICA, INC. | | | | | | | Employer identification number 23-7069110 |
|---|------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|---|
| Part I General Information on Grants a | | | | | | | |
| Does the organization maintain records t criteria used to award the grants or assis Describe in Part IV the organization's pro | tance? | | | | for the grants or assis | | on X Yes No |
| Part II Grants and Other Assistance to I recipient that received more than \$ | Domestic Organiz | ations and Domestic | Governments. C | omplete if the orga | anization answered "Y | es" on Form 990, Part | t IV, line 21, for any |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| COALICION DE COALICIONES PRO | | | | | | | |
| PERSONAS SIN HOGAR DE PR, INC | | | | | | | |
| 606 AVE. TITO CASTRO SUITE 201-B, LA RAMBLA PLAZA - PONCE, PR 00716 | 66-0635464 | 501(C)(3) | 38,250. | 0. | | | ACCOUNTABLE GOVERNANCE |
| COORDINADORA PAZ PARA LA MUJER P.O. BOX 193008 SAN JUAN, PR 00919 | 66-0550935 | 501(C)(3) | 149,000. | 0. | | | GENDER JUSTICE |
| DEPENDABLE SOURCE CORP COMMUNITY & | | | , , | - | | | |
| WORKFORCE DEVELOPMENT - 1840 S | | | | | | | |
| WEST STREET, SUITE A - JACKSON, MS | | | | | | | |
| 39201 | 46-5456087 | 501(C)(3) | 50,000. | 0. | | | JUST ECONOMIES |
| HASER INC. P.O. BOX 368035 | 66-0861655 | E01/G)/2) | 30.000 | 0. | | | CI TWANDS THEMSEL |
| SAN JUAN, PR 00936 | 66-0861655 | 501(C)(3) | 30,000. | 0. | | | CLIMATE JUSTICE |
| INTER-MUJERES PUERTO RICO CORP. P.O. BOX 70351 | | | | | | | |
| SAN JUAN, PR 00936-8351 | 66-0826532 | 501(C)(3) | 50,000. | 0. | | | JUST ECONOMIES |
| KILOMETRO O P.O. BOX 362289 | | | | | | | |
| SAN JUAN, PR 00936 | 66-0898712 | 501(C)(3) | 24,000. | 0. | | | ACCOUNTABLE GOVERNANCE |
| Enter total number of section 501(c)(3) ar Enter total number of other organizations | • | | e line 1 table | | | | 15. |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

| Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) | | | | | | | |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|---|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| MONGADAY TAMAM | | | | | | | |
| MONGABAY LATAM P.O. BOX 0291 | | | | | | | |
| MENLO PARK, CA 94026 | 45-3714703 | 501(C)(3) | 100,000. | 0. | | | CLIMATE CHANGE |
| MINIO TIME, CH 34020 | 43 3714703 | 301(0)(3) | 100,000. | 0. | | | CHIMITE CHINGE |
| NEW WAY MISSISSIPPI, INC PO BOX 24404 | | | | | | | |
| JACKSON, MS 39225 | 73-1631055 | 501(C)(3) | 200,000. | 0. | | | JUST ECONOMIES |
| PROYECTO MATRIA, INC. P.O. BOX 1334 CAGUAS, PR 00726 | 66-0641575 | 501(C)(3) | 54,856. | 0. | | | GENDER JUSTICE |
| | | | | | | | |
| RESILIENT POWER PUERTO RICO | | | | | | | |
| 161 C. SAN JORGE | | | | | | | |
| SAN JUAN, PR 00911 | 83-3433115 | 501(C)(3) | 30,000. | 0. | | | SAVING LIVES |
| ESPACIOS ABIERTOS PUERTO RICO INC. PO BOX 9024270 | | | | | | | |
| SAN JUAN, PR 00902-4270 | 66-0927287 | 501(C)(3) | 38,250. | 0. | | | GENDER JUSTICE |
| COALICION DE COALICIONES PRO PERSONAS SIN HOGAR DE PR, INC 606 AVE. TITO CASTRO SUITE 201-B, | | | | | | | FINANCE FOR DEVELOPMENT & |
| LA RAMBLA PLAZA - PONCE, PR 00716 | 66-0635464 | 501(C)(3) | 12,430. | 0. | | | ESSENTIAL SERVICES |
| MESA MULTISECTORIAL DEL BOSQUE MODELO DE PUERTO RICO, INC UPR | | | | | | | |
| RECINTO DE UTUADO, CARRETERA 123 - | 66 0001441 | E01/G)/3) | 20 000 | 0. | | | FINANCE FOR DEVELOPMENT & |
| UTAUDO, PR 00641 NATIONAL COALITION ON BLACK CIVIC | 66-0891441 | 501(C)(3) | 20,000. | 0. | | | ESSENTIAL SERVICES |
| PARTICIPATION (MISSISSIPPI BLACK | | | | | | | |
| WOMEN'S - 1666 K STREET, NW, 4TH | | | | | | | |
| FLOOR, SUITE #440 - WASHINGTON, DC | 52-1253112 | 501(C)(3) | 30,000. | 0. | | | GENDER JUSTICE |
| , zelle alle minimum ottom, be | | | 30,000. | · · | | | |
| POWERSWITCH ACTION 1305 FRANKLIN STREET, SUITE 501 | | | | | | | |
| OAKLAND, CA 94612 | 71-0914032 | 501(C)(3) | 30,000. | 0. | | | JUST ECONOMIES |

| Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. | | | | | | | |
|---|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|--|--|
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance | | |
| | | | | | | | |
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| | | | | | | | |
| Part IV Supplemental Information. Provide the information requ | uired in Part I, lin | e 2; Part III, column | (b); and any other ac | Iditional information. | | | |
| PART I, LINE 2: | | | | | | | |
| PROGRAM OFFICERS MEET WITH PARTNERS | S AND VIS | IT THE PRO | JECT REGUL | ARLY TO | | | |
| ASSESS WHETHER THE FUNDS HAVE BEEN | USED FOR | THE INTEN | IDED PURPOS | E. PROGRAM | | | |
| AND FINANCIAL EXPENDITURE REPORTS A | ARE ALSO | PREPARED B | BY THE PART | NERS IN | | | |
| CONJUNCTION WITH LOCAL PROGRAM OFFI | CERS. FI | NAL REPORT | S ARE COMP | LETED BY | | | |
| PARTNERS AND SUBMITTED TO OXFAM AMERICA UPON COMPLETION OF THE PROJECT. | | | | | | | |
| PROJECTS MAY BE AUDITED AS NEEDED OR AS REQUIRED BY CONTRACT PROVISION. | | | | | | | |
| THERE ARE NO AUDIT THRESHOLDS EXCEPT AS REQUIRED BY CONTRACT, AND AUDITS | | | | | | | |
| ARE CONDUCTED AT THE DISCRETION OF THE REGIONAL OFFICE AND ARE BASED ON THE | | | | | | | |

Schedule I (Form 990)

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

OXFAM-AMERICA, INC.

 $Employer\ identification\ number \\ 23-7069110$

| Pa | art I Questions Regarding Compensation | | | | | | |
|---|--|-----------|-----|----------|--|--|--|
| | | | Yes | No | | | |
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | | | | |
| Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | | | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | | | | |
| | Travel for companions Payments for business use of personal residence | | | | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | | | | |
| | | | | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | | | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | <u> </u> | | | |
| | | | | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | | | | |
| | X Compensation committee Written employment contract | | | | | | |
| | X Independent compensation consultant X Compensation survey or study | | | | | | |
| | X Form 990 of other organizations X Approval by the board or compensation committee | | | | | | |
| | | | | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | | | | |
| | organization or a related organization: | | | | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | X | | | |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | _X_ | | | |
| С | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | Х | | | |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | | | |
| | | | | | | | |
| _ | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | | | | |
| | contingent on the revenues of: | _ | | v | | | |
| а | The organization? | <u>5a</u> | | X | | | |
| b | Any related organization? | 5b | | \vdash | | | |
| _ | If "Yes" on line 5a or 5b, describe in Part III. | | | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | | | | |
| | contingent on the net earnings of: | 0- | | v | | | |
| | The organization? | 6a | | X | | | |
| D | Any related organization? | 6b | | \vdash | | | |
| 7 | If "Yes" on line 6a or 6b, describe in Part III. | | | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | _ | Х | | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | Λ | | | | |
| 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | | | | | |
| 0 | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | X | | | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | | | | |
| | Regulations section 53.4958-6(c)? | 9 | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | /-2 and/or 1099-MISC compensation | and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|--------------------------------------|------|-----------------------|---|---|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) MAXMAN, ABBY | (i) | 417,162. | 0. | 42,920. | 15,720. | 27,290. | 503,092. | 0. |
| PRESIDENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) KURMANN, THOMAS | (i) | 257,835. | 0. | 26,772. | 13,379. | 25,479. | 323,465. | 0. |
| VP, RESOURCE DEVELOPMENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) MUTASAH, TAWANDA | (i) | 238,400. | 0. | 24,702. | 12,383. | 24,439. | 299,924. | 0. |
| VP, GLOBAL PARTNERSHIPS AND IMPACT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) CUMMINGS, GINA | (i) | 225,012. | 0. | 24,130. | 11,822. | 27,290. | 288,254. | 0. |
| VP, ADVOCACY, ALLIANCES & POLICY | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) CASTERA, ANGELINE | (i) | 199,039. | 0. | 17,316. | 10,368. | 26,413. | 253,136. | 0. |
| VP PPL/CULTURE/GLOBAL HR (UNTIL 9/22 | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) LAWSON-LARTEGO, LATE | (i) | 197,694. | 0. | 311. | 10,124. | 24,439. | 232,568. | 0. |
| CHIEF INNOVATION OFFICER, AGILE | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) TSONGAS, ASHLEY | (i) | 193,336. | 0. | 231. | 9,878. | 20,842. | 224,287. | 0. |
| CHIEF OF STRATEGY AND SYSTEMS | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (8) CRONAN, CYNTHIA | (i) | 196,489. | 0. | 590. | 9,915. | 8,076. | 215,070. | 0. |
| CFO/ASST. TREASURER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (9) ROONEY, ALISSA CATHERINE | (i) | 191,313. | 0. | 219. | 9,393. | 5,000. | 205,925. | 0. |
| INTERIM VP, PUBLIC ENGAGEMENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (10) RAMISETTY, ALIVELU | (i) | 170,369. | 0. | 311. | 8,772. | 24,439. | 203,891. | 0. |
| CHIEF, GENDER JUSTICE & INCLUSION OF | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (11) CLACK, MARK | (i) | 177,459. | 0. | 428. | 8,963. | 8,076. | 194,926. | 0. |
| DIR. GOVT RELATIONS & PUBLIC POLICY | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (12) MALLETTE, KENNETH | (i) | 174,632. | 0. | 590. | 8,864. | 9,076. | 193,162. | 0. |
| DIR. MARKETING STRATEGY | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (13) NOTICK, PHILIP | (i) | 178,858. | 0. | 590. | 8,869. | 0. | 188,317. | 0. |
| ENTERPRISE TECHNICAL ARCHITECT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (14) STROME, GRACE | (i) | 165,147. | 0. | 181. | 8,086. | 9,696. | 183,110. | 0. |
| ASSISTANT SECRETARY | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (15) HYLTON, PATRICIA | (i) | 163,675. | 0. | 272. | 8,231. | 10,076. | 182,254. | 0. |
| INTERIM VP, PPL/CULTURE/GLOBAL HR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 7:

ALL COMPENSATION DISCLOSED IN PART VII ON FORM 990 AND ON SCHEDULE J IS

REPORTED ON A CALENDAR YEAR BASIS FOR THE CALENDAR YEAR ENDED 12/31/2022.

DUE TO COVID-19 RELATED WFH CIRCUMSTANCES, OXFAM ROLLED OUT A ONE-TIME

STIPEND OF \$125 TO ENABLE STAFF SUPPORT FOR KEY ITEMS CRITICAL TO THEIR

WORK.

SCHEDULE J:

COMPENSATION FOR OXFAM AMERICA EXECUTIVES IS SET BY A COMPENSATION

COMMITTEE COMPRISED OF INDEPENDENT MEMBERS OF THE BOARD OF DIRECTORS.

THE COMMITTEE ENGAGES QUALIFIED INDEPENDENT CONSULTANTS BIENNIALLY TO

ENSURE THAT TOTAL EXECUTIVE COMPENSATION IS BOTH COMPETITIVE AND

REASONABLE AS COMPARED TO MARKET, THAT IT CONFORMS TO IRS GUIDELINES,

AND WOULD NOT BE CONSIDERED EXCESSIVE UNDER INTERMEDIATE SANCTIONS

PROVISIONS CONTAINED IN SECTION 4958 OF THE INTERNAL REVENUE CODE.

AS OF NOVEMBER 1, 2010, BASED ON RECOMMENDATIONS OF INDEPENDENT

CONSULTANTS, THE COMPENSATION COMMITTEE DECIDED TO INSTITUTE A BENEFIT

Schedule J (Form 990) 2022

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
| PROGRAM WHICH REQUIRES EXECUTIVES TO INVEST AFTER TAX INCOME INTO ONE |
| OF A LIMITED NUMBER OF THIRD PARTY BENEFIT PLANS. THE PRETAX AMOUNT |
| ASSOCIATED WITH THE PROGRAM IS INCLUDED AS REPORTABLE W2 COMPENSATION |
| IN PART VII, AND IN SCHEDULE J COLUMN B (III), OTHER REPORTABLE |
| COMPENSATION. |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection Employer identification number

| | OXFAM- | AMERICA, IN | C. | | 23-7 | 0691 | .10 | |
|-----|---|----------------------------|------------------------|---|---|---------|------|------|
| Par | | - | | | • | | | |
| | | (a) Check i applicab | e contributions or | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of de noncash contribu | | _ | s |
| 1 | Art - Works of art | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities - Publicly traded | | 191 | 1,585,357. | NET OF FEES | | | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | |
| | trust interests | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution | n - | | | | | | |
| | Historic structures | | | | | | | |
| 14 | Qualified conservation contribution | n - Other | | | | | | |
| 15 | Real estate - Residential | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | |
| 17 | Real estate - Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other (|) | | | | | | |
| 26 | Other (|) | | | | | | |
| 27 | Other (|) | | | | | | |
| 28 | Other (|) | | | | | | |
| 29 | Number of Forms 8283 received b | | | | | | | |
| | for which the organization comple | ted Form 8283, Part V | Donee Acknowledg | ement 29 | | | 0 | |
| | | | | | | | Yes | No |
| 30a | During the year, did the organization | on receive by contribu | ion any property rep | orted in Part I, lines 1 throug | h 28, that it | | | |
| | must hold for at least 3 years from | the date of the initial of | contribution, and wh | ich isn't required to be used | for | | | |
| | exempt purposes for the entire ho | Iding period? | | | | 30a | | _X_ |
| b | b If "Yes," describe the arrangement in Part II. | | | | | | | |
| 31 | Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? | | | | | | | |
| 32a | 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash | | | | | | | _ |
| | contributions? | | | | | | | X |
| b | If "Yes," describe in Part II. | | | | | | | |
| 33 | If the organization didn't report an | amount in column (c) | for a type of property | for which column (a) is chec | cked, | | | |
| | describe in Part II. | | | | | | | |
| LHA | For Paperwork Reduction Act | Notice, see the Instru | ctions for Form 990 | D. | Schedule M | l (Form | 990) | 2022 |

232141 09-09-22

232142 09-09-22 Schedule M (Form 990) 2022

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

OXFAM-AMERICA, INC.

Employer identification number 23-7069110

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: NOT JUST SURVIVE. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: HAS ALSO EXPRESSED ITS COMMITMENT TO DEVELOPING A LAND RIGHTS UNILEVER, POLICY BASED ON THE EXPERIENCE. ADDITIONALLY, THESE CHANGES ULTIMATELY AND CAREGIVERS. IN THE EXTRACTIVE BENEFIT WORKERS, PRODUCERS, INDUSTRIES SECTOR, OXFAM AND PARTNERS MOBILIZED TO PROTECT COMMUNITIES IMPACTED BY THE EAST AFRICAN CRUDE OIL PIPELINE PROJECT (EACOP) TANZANIA AND UGANDA AND ENSURE GENDER AND ENVIRONMENTAL IMPACTS ARE ASSESSED AS PART OF PIPELINE DEVELOPMENT. A COURAGEOUS STAND BY WOMEN LEADERS LED TO REROUTING PART OF THE PIPELINE. FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: AND WATER TAPS. MOVING FORWARD, OXFAM AIMS TO SUPPORT 1.4 SHOWERS, MILLION PEOPLE IN THE AFFECTED AREAS THROUGH INITIATIVES SUCH AS PROVIDING FOOD, RESTORING WATER SYSTEMS, AND OFFERING LIVELIHOOD INCLUDING TRAINING AND FINANCIAL ASSISTANCE. ADDITIONALLY, AID SUPPORT, WILL BE EXTENDED TO 800,000 PEOPLE IN SYRIA OVER THE NEXT THREE YEARS PRIORITIZING IMMEDIATE NEEDS AND ONGOING WATER AND SANITATION REPAIRS. PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: PUBLISHING A COMPREHENSIVE GENDER ACTION PLAN BY OCTOBER, SHOWCASING THEIR TANGIBLE DEDICATION TO PROMOTING GENDER EQUALITY. SIMILARLY, MARS MADE SUBSTANTIAL STRIDES BY RELEASING A COMPREHENSIVE GENDER ASSESSMENT

FOR COCOA VALUE CHAINS AND FINALIZING A TRANSFORMATIVE GENDER ACTION

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2

Name of the organization OXFAM-AMERICA, INC. Employer identification number 23-7069110

PLAN.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PUBLIC EDUCATION

EXPENSES \$ 7,720,813. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS PREPARED BY AN INDEPENDENT ACCOUNTING FIRM WITH INFORMATION

PROVIDED BY OA'S FINANCE DEPARTMENT UNDER DIRECTION OF THE INTERIM CHIEF

FINANCIAL OFFICER. THE COMPLETED RETURN IS REVIEWED BY OA'S INTERIM CHIEF

FINANCIAL OFFICER, AND SUBMITTED FOR REVIEW TO THE AUDIT COMMITTEE OF THE

BOARD OF DIRECTORS. FORM 990 WAS PROVIDED TO THE FULL BOARD BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS, OFFICER, AND KEY EMPLOYEES ARE EXPECTED TO REVEAL ANY

POTENTIAL CONFLICT OF INTEREST. ALL BOARD MEMBERS, OFFICERS, AND KEY

EMPLOYEES SIGN A STATEMENT ANNUALLY, VERIFYING THAT THEY HAVE REVIEWED OA'S

CONFLICT OF INTEREST POLICY AND HAVE DISCLOSED ANY ACTIVITY WHICH

CONTRAVENES THE POLICY. DURING THE COURSE OF DELIBERATIONS, IF A DIRECTOR

FINDS THAT HE HAS A CONFLICT OF INTEREST ON A MATTER AT HAND, HE/SHE MUST

DECLARE IT AND EXCUSE THEMSELVES FROM THE DELIBERATIONS TO ALLOW THE OTHER

DIRECTORS PRESENT TO DETERMINE THE BEST COURSE OF ACTION.

FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION FOR OXFAM AMERICA EXECUTIVES IS SET BY A COMPENSATION

COMMITTEE COMPRISED OF INDEPENDENT MEMBERS OF THE BOARD OF DIRECTORS. THE

COMMITTEE REGULARLY ENGAGES QUALIFIED INDEPENDENT CONSULTANTS TO ENSURE

THAT TOTAL EXECUTIVE COMPENSATION IS BOTH COMPETITIVE AND REASONABLE AS

274673_1

Schedule O (Form 990) 2022 Page **2**

 Employer identification number 23-7069110

COMPARED TO MARKET, THAT IT CONFORMS TO IRS GUIDELINES, AND WOULD NOT BE

CONSIDERED EXCESSIVE UNDER INTERMEDIATE SANCTIONS PROVISIONS CONTAINED IN

SECTION 4958 OF THE INTERNAL REVENUE CODE.

AS OF NOVEMBER 1, 2010, BASED ON RECOMMENDATIONS OF INDEPENDENT

CONSULTANTS, THE COMPENSATION COMMITTEE DECIDED TO INSTITUTE A BENEFIT

PROGRAM WHICH REQUIRES EXECUTIVES TO INVEST AFTER TAX INCOME INTO ONE OF A

LIMITED NUMBER OF THIRD PARTY BENEFIT PLANS. THE PRETAX AMOUNT

ASSOCIATED WITH THE PROGRAM IS INCLUDED AS REPORTABLE W2 COMPENSATION IN

PART VII, AND IN SCHEDULE J COLUMN B (III), OTHER REPORTABLE COMPENSATION.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

MA,AL,AK,AZ,AR,CA,CT,DE,FL,GA,HI,ID,IL,IA,KS,KY,LA,ME,MD,MI,MN,MS,MO,MT,NE

NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SD,TN,TX,UT,VT,VA,WA,DC,WV,WI,WY

FORM 990, PART VI, SECTION C, LINE 19:

FINANCIAL STATEMENTS ARE AVAILABLE ON THE OXFAM AMERICA (OA) WEBSITE AT

HTTP://WWW.OXFAMAMERICA.ORG IN THE "WHO WE ARE" SECTION OF THE SITE.

FINANCIAL INFORMATION IS ALSO AVAILABLE AT WWW.GUIDESTAR.ORG AND

WWW.CHARITYNAVIGATOR.ORG. OA WILL PROVIDE COPIES OF ITS GOVERNING DOCUMENTS

AND CONFLICT OF INTEREST POLICY UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS

48,298.

FORM 990, SCHEDULE L, PART III:

THE CHAIRPERSON OF OA'S BOARD IS A MEMBER OF THE OI ASSEMBLY AND THE
AFFILIATE BUSINESS MEETING (ABM), TWO BODIES WITHIN THE NEW GOVERNANCE

232212 10-28-22

Schedule O (Form 990) 2022

| Schedule O (Form 990) 2022 | Page 2 |
|---|---|
| Name of the organization OXFAM-AMERICA, INC. | Employer identification number 23-7069110 |
| OF THE CONFEDERATION THAT WENT INTO EFFECT IN JULY 2021. I | N ADDITION, |
| ONE OA BOARD MEMBER IS A MEMBER OF THE OI SUPERVISORY BOAR | RD, AND THE |
| EXECUTIVE DIRECTOR OF EACH AFFILIATE IS A MEMBER OF THE EX | ECUTIVE |
| DIRECTOR'S FORUM (EDF). THIS RELATIONSHIP ENSURES THAT THE | MISSION OF |
| OXFAM IS CLEAR AND CONSISTENT AMONG ITS MEMBER ORGANIZATION | ONS. IN THE 12 |
| MONTHS ENDED MARCH 31, 2023, OA MADE PAYMENTS OF \$26,541,0 | 000 TO OXFAM |
| INTERNATIONAL ET AL, AND RECEIVED \$2,241,000 FROM OXFAM IN | ITERNATIONAL |
| AND ITS MEMBERS/AFFILIATES. | |
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232212 10-28-22

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service Name of the organization Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| OXFAM-AMERICA, | INC. | | | | | 23-70691 | .10 | |
|--|--|---|-------------------------------|---------------------------------------|---------------|----------------------------------|------------------------------------|------------------------------------|
| Part I Identification of Disregarded Entities. Complet | e if the organization answered "Yes | s" on Form 990, Part IV, line 30 | 3. | | | | | |
| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state of foreign country) | or Total inco | me End-of-yea | | Direct c | (f) controlling ntity | 9 |
| OXFAM AMERICA REAL ESTATE, LLC - 06-1509938 77 NORTH WASHINGTON STREET, SUITE 500 BOSTON, MA 02114 | RECEIVE AND HOLD DONATED REAL ESTATE | MASSACHUSETTS | | | | OXFAM-AMERIC | CA | |
| WISE WOMEN'S EMPOWERMENT MANAGEMENT COMPANY, LLC - 00-1125303, 77 NORTH WASHINGTON STREET, SUITE 500, BOSTON, MA 02114 | MGNT SVCS TO FUND BENEFITING WOMEN-OWNED SMALL BUSINESSES IN | MASSACHUSETTS | 47 | ,870. 16 | 57,476. | OXFAM-AMERIC | CA | |
| | | | | | | | | |
| | | | | | | | | |
| Part II Identification of Related Tax-Exempt Organizations during the tax year. | tions. Complete if the organization | answered "Yes" on Form 990 | D, Part IV, line 34, b | ecause it had one | or more | related tax-exer | mpt | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | | (f) ect controlling entity | conti | g) 512(b)(13) rolled ity? |
| | | ,, | | 501(c)(3)) | | | Yes | No |
| OXFAM AMERICA ACTION FUND - 20-1971032 77 NORTH WASHINGTON STREET, SUITE 500 BOSTON, MA 02114 | LOBBYING | MASSACHUSETTS | 501(C)(4) | | OXFAM INC. | AMERICA, | x | |
| | | | | | | | | |
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| | | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART VII FOR CONTINUATIONS

Schedule R (Form 990) 2022

| Part III | Identification of Related Organizations Taxable as a Partnership. | Complete if the organization answered | "Yes" on Form 990, | , Part IV, line 34, be | ecause it had one or m | iore related |
|----------|---|---------------------------------------|--------------------|------------------------|------------------------|--------------|
| Partill | organizations treated as a partnership during the tax year. | | | | | |
| | | | | | | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | Legal domicile (state or foreign | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | Disproportionate allocations? | | Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule | (j) General managir partner | (k) Percentage ownership |
|--|-------------------------|---|-------------------------------|---|---------------------------------|--|-----------------------------------|----|-------------------------------|-------|-------------------------------|--|---|--------------------------------------|--------------------------|
| | | country) | | sections 512-514) | | | Yes | No | K-1 (Form 1065) | Yes N | 0 | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | | tion b)(13) rolled tity? |
|--|--------------------------------|--|-------------------------------|---|--|--|--------------------------------|---|-----------------------------------|
| CHARITABLE REMAINDER UNITRUST | CHARITABLE TRUST | | OXFAM AMERICA, | TRUST | | | | X | 140 |
| | | | | | | | | | |
| | | | | | | | | | |
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| | | | | | | | | | |

1a

1b

Page 3

Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

| c Gift, grant, or capital contribution from related organization(s) | | | | 1c | | X | | |
|---|---------------------|-------------------------------|--|------------|---|-----|--|--|
| | | | | 1d | | X | | |
| | | | | 1e | | X | | |
| | | | | | | | | |
| f Dividends from related organization(s) | | | | 1f | | X | | |
| g Sale of assets to related organization(s) | | | | 1 g | | X | | |
| | | | | 1h | | X | | |
| i Exchange of assets with related organization(s) | | | | 1i | | X | | |
| j Lease of facilities, equipment, or other assets to related organization(s) | | | | 1j | | X | | |
| | | | | | | | | |
| k Lease of facilities, equipment, or other assets from related organization(s) | | | | 1k | | X | | |
| I Performance of services or membership or fundraising solicitations for related organ | nization(s) | | | 11 | | X | | |
| m Performance of services or membership or fundraising solicitations by related organ | nization(s) | | | 1m | Х | X | | |
| d Loans or loan guarantees to or for related organization(s) e Loans or loan guarantees by related organization(s) f Dividends from related organization(s) g Sale of assets to related organization(s) f Purchase of assets from related organization(s) i Exchange of assets swith related organization(s) i Exchange of assets with related organization(s) j Lease of facilities, equipment, or other assets to related organization(s) k Lease of facilities, equipment, or other assets from related organization(s) k Lease of facilities, equipment, or other assets from related organization(s) m Performance of services or membership or fundraising solicitations for related organization(s) m Performance of services or membership or fundraising solicitations by related organization(s) n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) p Reimbursement paid to related organization(s) for expenses f Reimbursement paid to related organization(s) for expenses g Reimbursement paid by related organization(s) for expenses If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. (a) Name of related organization (b) Variansaction type (a·s) In OXFAM AMERICA ACTION FUND O 204,732. FAIR VALUE | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| p Reimbursement paid to related organization(s) for expenses | | | | 1p | | _X_ | | |
| | | | | | X | | | |
| | | | | | | | | |
| r Other transfer of cash or property to related organization(s) | | | | 1r | | X | | |
| s Other transfer of cash or property from related organization(s) | | | | 1s | | X | | |
| 2 If the answer to any of the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on when the above is "Yes," see the instructions for information on the above is "Yes," see the instructions for information of the above is "Yes," see the instructions for information of the above is "Yes," see the instructions of the above is "Yes," see the above is "Yes," see the above it is "Yes," | ho must complete th | is line, including covered r | elationships and transaction thresholds. | | | | | |
| (a) Name of related organization | Transaction | (c) Amount involved | (d) Method of determining amount in | าvolved | | | | |
| (1) OXFAM AMERICA ACTION FUND | 0 | 204,732. | FAIR VALUE | | | | | |
| (2) OXFAM AMERICA ACTION FUND | Q | 278,742. | FAIR VALUE | | | | | |
| (3) OXFAM AMERICA ACTION FUND | В | 130,000. | FAIR VALUE | | | | | |
| (4) | | | | | | | | |
| | | | | | | | | |

(5)

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g) Share of end-of-year assets | Disprition allocat | opor- late tions? | General manage partner | (k) Percentage ownership |
|--|--------------------------------|---|---|---------------------------------------|--|--------------------|-------------------------|------------------------|--------------------------|
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