

# Transferring Gifts of Securities to Oxfam America

- 1- PLEASE notify Oxfam America by telephone or mail that you will be making a gift. Because your name will not accompany the electronic transfer of shares it is important that you notify our staff of your intent so we can acknowledge your gift correctly.

**Oxfam America**  
**226 Causeway Street, 5<sup>th</sup> Floor**  
**Boston, MA 02114**  
**Attention: Marie Williams**  
**Phone No. 800-776-9326 x2423 or**  
**(617) 728-2423**  
**Fax No. (617) 371-2765**  
**mwilliams@oxfamamerica.org**

*With complete information we can promptly acknowledge your gift.*

- 2- After you have alerted us to expect your gift, please instruct your broker to make the transfer to our broker. All necessary transfer information is below:

**Jeff Muller**  
**Leerink Swann and Company**  
**1 Federal Street, 37th Floor**  
**Boston, MA 02110**  
**Phone No. 800-808-7525 ext. 4842**  
**DTC No. 0443**  
**Oxfam America's Account No. 40k-137343-1**  
**Oxfam's Tax ID# 23-706-9110**

- 3- Please ask your broker to notify us when the transfer is made so that we may expedite your acknowledgement.
- 4- If you do not have a broker, please contact Marie Williams.

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**Mail or Fax this information to Oxfam America**

**Donor's Name** \_\_\_\_\_ **Phone #** \_\_\_\_\_

**Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

**Type of Stock** \_\_\_\_\_ **Number of Shares** \_\_\_\_\_

**Broker Name** \_\_\_\_\_ **Broker's Phone #** \_\_\_\_\_

**Approximate Transfer Date** \_\_\_\_\_

*Thank you for your support of Oxfam America!*